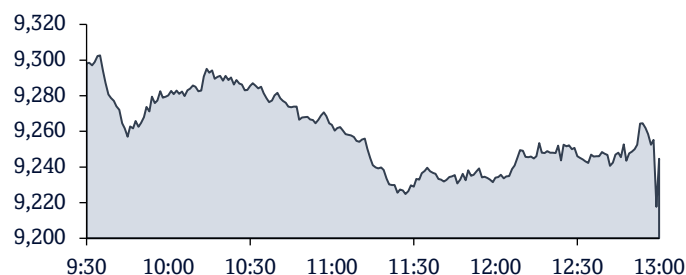


QSE Intra-Day Movement



Qatar Commentary

The QE Index declined 0.7% to close at 9,244.5. Losses were led by the Banks & Financial Services and Real Estate indices, falling 1.2% and 1.1%, respectively. Top losers were Lesha Bank and QNB Group, falling 3.0% and 2.3%, respectively. Among the top gainers, Qatar Industrial Manufacturing Co gained 3.8%, while Nebras Energy was up 2.3%.

GCC Commentary

Saudi Arabia: The TASI Index fell 0.1% to close at 10,440.6. Losses were led by the Pharma, Biotech & Life Science and Diversified Financials indices, falling 2.2% and 1.8%, respectively. National Medical Care Co. declined 6.9%, while Retal Urban Development Co. was down 5.9%.

Dubai: The DFM Index fell 0.5% to close at 5,960.5. Losses were led by Consumer Staples and Industrials indices, falling 1.1% and 1.0%, respectively. GFH Bank and SHUAA Capital PJSC fell 2.7% and 2.6%, respectively.

Abu Dhabi: The ADX General Index fell 0.6% to close at 10,070.3. The Health Care index declined 2.2%, while the Basic Materials index fell 1.6%. Gulf Cement Co. fell 5.0% while Aram Group was down 4.2%.

Kuwait: The Kuwait All Share Index fell 0.2% to close at 8,779.4. The Technology index declined 9.7%, while the Consumer Staples index fell 3.3%. Mezzan Holding Company KSCP declined 3.4%, while International Financial Advisors Holding Company was down 1.5%.

Oman: The MSM 30 Index fell 0.2% to close at 7,566.8. Losses were led by the Financial and Industrial indices, falling 0.9% and 0.2%, respectively. Oman & Emirates Investment Holding Co. declined 6.3%, while Ominvest was down 4.1%.

Bahrain: The BHB Index gained 0.1% to close at 1,907.8. Materials index rose 0.5%. Aluminium Bahrain B.S.C. rose 0.5%, while Bank of Bahrain and Kuwait B.S.C. was up 0.4%.

QSE Top Gainers	Close*	1D%	Vol. '000	YTD%
Qatar Industrial Manufacturing Co	2.127	3.8	110.0	(9.6)
Nebras Energy	13.30	2.3	600.9	(11.6)
Qatar Insurance Company	2.020	2.2	1,275.2	(1.0)
Qatar General Ins. & Reins. Co.	2.207	2.2	34.5	42.7
Mesaieed Petrochemical Holding	1.030	1.5	9,289.1	(5.8)

QSE Top Volume Trades	Close*	1D%	Vol. '000	YTD%
Estithmar Holding	4.180	1.5	12,259.7	24.5
United Development Company	0.755	(1.2)	11,293.2	(17.3)
Dlala Brokerage & Inv. Holding Co.	1.740	(1.1)	9,836.2	77.7
Mesaieed Petrochemical Holding	1.030	1.5	9,289.1	(5.8)
Baladna	1.230	(0.3)	7,337.6	0.3

Regional Indices	Close	1D%	WTD%	MTD%	YTD%	Exch. Val. Traded (\$ mn)	Exchange Mkt. Cap. (\$ mn)	P/E**	P/B**	Dividend Yield
Qatar*	9,244.53	(0.7)	(2.5)	(5.7)	(14.1)	99.1	152,969.3	11.1	1.1	4.5
Dubai	5,960.54	(0.5)	(0.4)	2.1	(1.4)	190.1	268,145.0	9.1	1.7	5.4
Abu Dhabi	10,070.32	(0.6)	(1.3)	0.6	0.8	325.4	686,488.2	17.4	2.3	2.5
Saudi Arabia	10,440.64	(0.1)	(1.5)	(6.2)	(0.5)	1,132.0	2,463,617.2	15.6	2.0	3.9
Kuwait	8,779.38	(0.2)	(0.7)	(1.3)	(1.4)	286.8	170,564.5	18.7	1.7	3.3
Oman	7,566.82	(0.2)	0.2	(0.5)	29.0	161.6	58,144.6	13.8	1.6	4.0
Bahrain	1,907.79	0.1	0.2	(1.5)	(7.7)	1.6	19,606.9	15.1	1.2	4.4

Source: Bloomberg, Qatar Stock Exchange, Tadawul, Muscat Securities Market and Dubai Financial Market (** TTM; * Value traded (\$ mn) do not include special trades if any)

Market Indicators	30 Sept 26	29 Sept 26	%Chg.
Value Traded (QR mn)	361.2	326.7	10.6
Exch. Market Cap. (QR mn)	558,282.3	563,052.0	(0.8)
Volume (mn)	123.0	121.8	1.0
Number of Transactions	27,210	24,340	11.8
Companies Traded	51	52	(1.9)
Market Breadth	13:32	8:40	-

Market Indices	Close	1D%	WTD%	YTD%	TTM P/E
Total Return	22,844.40	(0.7)	(2.5)	(11.2)	11.1
All Share Index	3,640.36	(0.8)	(2.4)	(10.3)	10.9
Banks	4,662.64	(1.2)	(2.4)	(11.1)	9.1
Industrials	3,620.82	0.0	(2.1)	(12.5)	18.2
Transportation	5,026.22	(0.8)	(1.1)	(8.1)	12.3
Real Estate	1,295.63	(1.1)	(5.8)	(15.3)	23.3
Insurance	2,712.28	1.5	1.3	8.5	10.2
Telecoms	2,165.58	(0.8)	(4.4)	(2.8)	10.5
Consumer Goods and Services	7,126.95	(0.4)	(3.3)	(14.4)	14.4
Al Rayan Islamic Index	4,635.69	(0.3)	(2.6)	(9.4)	13.3

GCC Top Gainers##	Exchange	Close#	1D%	Vol. '000	YTD%
Ades Holding Co	Saudi Arabia	16.93	3.9	1,840.4	(2.9)
Dr. Sulaiman Al Habib Med. Services Group Co	Saudi Arabia	226.50	3.2	171.6	(11.9)
Nebras Energy	Qatar	13.30	2.3	600.9	(11.6)
Dallah Healthcare Co.	Saudi Arabia	75.45	2.0	145.3	(27.9)
Americana Restaurants Internat	Abu Dhabi	2.37	1.7	11,211.3	46.3

GCC Top Losers##	Exchange	Close#	1D%	Vol. '000	YTD%
National Shipping Co.	Saudi Arabia	35.38	(3.3)	1,423.9	27.3
Jamjoom Pharmaceuticals Factor	Saudi Arabia	126.20	(3.2)	40.4	(11.3)
Bupa Arabia for Coop. Ins.	Saudi Arabia	147.80	(3.2)	183.4	6.4
Pure Health Holding PJSC	Abu Dhabi	2.78	(2.8)	1,701.2	9.0
Yanbu National Petro. Co.	Saudi Arabia	31.32	(2.7)	563.1	14.0

Source: Bloomberg (# in Local Currency) (## GCC Top gainers/ losers derived from the S&P GCC Composite Large Mid Cap Index)

QSE Top Losers	Close*	1D%	Vol. '000	YTD%
Lesha Bank	2.836	(3.0)	905.8	52.5
QNB Group	15.51	(2.3)	2,589.6	(16.9)
Doha Bank	2.400	(2.0)	6,629.1	(16.4)
Qatari German Co for Med. Devices	1.280	(2.0)	2,529.6	(12.6)
Qatar Navigation	9.680	(2.0)	1,145.0	(10.1)

QSE Top Value Trades	Close*	1D%	Val. '000	YTD%
Estithmar Holding	4.180	1.5	51,014.9	24.5
QNB Group	15.51	(2.3)	40,398.6	(16.9)
Ooredoo	11.80	(0.9)	31,057.9	(9.4)
Qatar Islamic Bank	20.40	(1.2)	21,857.3	(14.8)
Dlala Brokerage & Inv. Holding Co.	1.740	(1.1)	17,311.8	77.7

Qatar Market Commentary

- The QE Index declined 0.7% to close at 9,244.5. The Banks & Financial Services and Real Estate indices led the losses. The index fell on the back of selling pressure from Qatari and Arab shareholders despite buying support from GCC and foreign shareholders.
- Lesha Bank and QNB Group were the top losers, falling 3.0% and 2.3%, respectively. Among the top gainers, Qatar Industrial Manufacturing Co gained 3.8%, while Nebras Energy was up 2.3%.
- Volume of shares traded on Wednesday rose by 1.0% to 123mn from 121.8mn on Tuesday. However, as compared to the 30-day moving average of 140.8mn, volume for the day was 12.6% lower. Estithmar Holding and United Development Company were the most active stocks, contributing 10.0% and 9.2% to the total volume, respectively.

Overall Activity	Buy%*	Sell%*	Net (QR)
Qatari Individuals	20.56%	27.80%	(26,159,776.41)
Qatari Institutions	32.76%	27.37%	19,471,721.82
Qatari	53.32%	55.17%	(6,688,054.58)
GCC Individuals	0.26%	1.04%	(2,814,436.17)
GCC Institutions	1.66%	0.39%	4,589,589.00
GCC	1.92%	1.43%	1,775,152.82
Arab Individuals	7.04%	10.01%	(10,728,907.55)
Arab Institutions	0.08%	0.00%	283,271.04
Arab	7.12%	10.01%	(10,445,636.51)
Foreigners Individuals	2.06%	2.84%	(2,820,316.41)
Foreigners Institutions	35.58%	30.55%	18,178,854.68
Foreigners	37.65%	33.39%	15,358,538.27

Source: Qatar Stock Exchange (*as a% of traded value)

Global Economic Data and Earnings Calendar

Global Economic Data

Date	Market	Source	Indicator	Period	Actual	Consensus	Previous
09-30	US	Bureau of Economic Analysis	Personal Income	Aug	0.002	0.005	0.003
09-30	US	Bureau of Economic Analysis	Personal Spending	Aug	0.009	0.009	0.001
09-30	US	Bureau of Economic Analysis	PCE Price Index MoM	Aug	0.003	0.003	0.001
09-30	US	Bureau of Economic Analysis	PCE Price Index YoY	Aug	0.034	0.037	0.034
09-30	US	Bureau of Economic Analysis	Core PCE Price Index MoM	Aug	0.20%	0.003	0.10%
09-30	US	Bureau of Economic Analysis	Core PCE Price Index YoY	Aug	3.00%	0.033	0.03
09-30	US	Bureau of Economic Analysis	GDP Annualized QoQ	2Q T	0.022	0.015	--
09-30	US	Bureau of Economic Analysis	Personal Consumption	2Q T	0.038	0.034	--
09-30	US	Bureau of Economic Analysis	GDP Price Index	2Q T	0.061	0.064	--
09-30	US	Bureau of Economic Analysis	Core PCE Price Index QoQ	2Q T	0.033	0.036	--
09-30	US	U.S. Census Bureau	Wholesale Inventories MoM	Aug P	0.007	0.005	--
09-30	UK	UK Office for National Statistics	GDP QoQ	2Q F	0.005	0.004	--
09-30	UK	UK Office for National Statistics	GDP YoY	2Q F	0.014	0.012	--
09-30	UK	UK Office for National Statistics	Private Consumption QoQ	2Q F	0.003	0.003	--
09-30	UK	UK Office for National Statistics	Government Spending QoQ	2Q F	-0.005	-0.003	--
09-30	UK	UK Office for National Statistics	Gross Fixed Capital Formation QoQ	2Q F	0.009	0.012	--
09-30	UK	UK Office for National Statistics	Exports QoQ	2Q F	0.028	0.005	--
09-30	UK	UK Office for National Statistics	Imports QoQ	2Q F	0	0.005	--
09-30	UK	UK Office for National Statistics	Total Business Investment QoQ	2Q F	0.018	0.017	--
09-30	UK	UK Office for National Statistics	Total Business Investment YoY	2Q F	0.052	0.008	--
09-30	UK	UK Office for National Statistics	Current Account Balance	2Q	-19.9b	-25.5b	-21.1b
09-30	Germany	German Federal Statistical Office	Import Price Index MoM	Aug	1.00%	0.70%	--
09-30	Germany	German Federal Statistical Office	Import Price Index YoY	Aug	8.30%	8.00%	--
09-30	Germany	German Federal Statistical Office	Retail Sales MoM	Aug	1.30%	1.50%	-0.032

Earnings Calendar

Tickers	Company Name	Date of reporting 3Q2026 results	No. of days remaining	Status
DUBK	Dukhan Bank	07-Oct-26	06	Due
QNBK	QNB Group	08-Oct-26	07	Due
QFLS	Qatar Fuel Co.	14-Oct-26	13	Due
NLCS	National Leasing Holding	14-Oct-26	13	Due
ABQK	Ahli Bank	20-Oct-26	19	Due
QEWS	Nebras Energy	25-Oct-26	24	Due
MKDM	Mekdam Holding Group	28-Oct-26	27	Due

Qatar

- Qatar's non-hydrocarbon economy expands 2.6% in Q2 2026** - The State of Qatar's non-hydrocarbon Gross Domestic Product (GDP) grew by 2.6% year-on-year in the second quarter of 2026. The National Planning Council (NPC) said in a statement issued on Wednesday that non-hydrocarbon GDP continued to grow despite regional escalation challenges to trade routes and global supply chains, reflecting the resilience of non-hydrocarbon sectors and their growing role in bolstering the national economy's steadfastness. HE Secretary-General of the NPC Dr. Abdulaziz bin Nasser bin Mubarak Al Khalifa said the second quarter of 2026 underscores the importance of the foundations Qatar has built through years of planning and investment in economic diversification and resilience. Despite exceptional regional challenges and their direct impact on the energy sector and trade flows, non-hydrocarbon sectors continued to grow, reflecting the robustness of the economic base and the national economy's ability to adapt to crises and maintain the continuity of economic activity, he added. The NPC continues to build upon these foundations to foster diversification and enhance productivity and competitiveness, thereby supporting more sustainable long-term growth, he said. The statement noted that, despite the positive performance of non-hydrocarbon sectors, restrictions and challenges imposed by regional conditions on shipping and exports contributed to a 50.7% decline in Qatar's hydrocarbon GDP. The non-hydrocarbon sector maintained its positive momentum in the second quarter of 2026, recording year-on-year growth of 2.6%, driven by several key sectors, led by real estate activities, which expanded by 11% year-on-year and contributed QR 1.438 billion, or 1.2 percentage points, to real non-hydrocarbon GDP growth. The financial and insurance sector followed, growing by 8.3% and adding QR 1.356 billion, or 1.1 percentage points. The construction sector recorded growth of 5.5%, contributing QR 1.178 billion, while the wholesale and retail trade sector grew 6.9%, adding QR 1.010 billion, equivalent to 0.8 percentage points, to real non-hydrocarbon GDP growth. The statement emphasized that the strong contribution of non-hydrocarbon sectors underscores the resilience of the economic pillars, built over the years, and progress toward the diversification goals outlined in Qatar National Vision 2030. During this period, Qatar continued to closely monitor markets, safeguard supply chains, and ensure the availability of essential goods and services, helping maintain economic stability. (Gulf Times)
- Dandy Opens Public Subscription for Its Shares Ahead of Listing on the Qatar Stock Exchange Main Market** - Dandy Limited (Q.P.S.C.) (under conversion) has obtained the approval of the Qatar Financial Markets Authority (QFMA) to proceed with an offering of 40% of its share capital for public subscription by investors, at an offer price of QR5.00 per share (QR5.01 per share including offering and listing fees). The public subscription period will run from 7 October 2026 to 20 October 2026. The total shares offered (41,200,000) are divided into two tranches. The institutional tranche comprises 12,360,000 shares, representing 30% of the Offer Shares, which has been allocated to institutional investors. The remaining 28,840,000 shares, representing 70% of the Offer Shares, will be offered to Qatari individual investors and entities incorporated in the State of Qatar as part of the public subscription. The book-building process, in which 19 institutional investors participated and which was oversubscribed, set the offer price at QR5.00 per Offer Share. Subscribers will pay QR5.01 per Offer Share, inclusive of QR0.01 per share in offering and listing fees. The price applies equally to all Offer Shares, including the Offer Shares allocated to institutional investors and those offered as part of the public subscription. On this basis, the total offer size amounts to QR206,412,000. Following completion of the initial public offering, the founding shareholder will retain 60% of the company's issued and fully paid-up share capital. Their shares will be subject to the applicable lock-up requirements under the QFMA's Offering and Listing Rules, and the company's free float will be 40%. Following the subscription, the company's shares are expected to be listed on the Main Market of the Qatar Stock Exchange. (QSE)
- AlRayan Bank: Appointment of New Group CEO** - AlRayan Bank Q.P.S.C. announces that, effective 30 September 2026, Mr. Fahad Al Khalifa will conclude his tenure as Group Chief Executive Officer and transition to the role of Advisor to the Chairman. AlRayan Bank is pleased to announce the appointment of Mr. Usman Ahmed as its new Group Chief Executive Officer. The appointment has received the required approval of Qatar Central Bank. (QSE)
- Nakilat Adds Latest LPG/Ammonia Vessel to its Fleet** - Qatar Gas Transport Company Limited (Nakilat) celebrated the naming of the latest LPG/Ammonia carrier to join its fleet during a special ceremony held at the HD Hyundai Samho shipyard in Yeongam, South Korea. The new vessel "Energy North", which is set to enter service on the second of October 2026, is the first under Nakilat's program to build six new vessels at the HD Hyundai Samho shipyard, comprising two LNG carriers and four LPG/ammonia carriers. This investment reflects Nakilat's commitment to strengthening its operational capabilities and meeting the growing demand for energy transport services in global markets. Commenting on the occasion, Mr. Abdullah Al Sulaiti, the Chief Executive Officer of Nakilat, said: "The addition of the first vessel under Nakilat's fleet expansion program marks another important milestone in our journey and reflects continued commitment to developing a modern and diversified fleet capable of supporting the global energy transportation sector efficiently and reliably. This achievement also embodies our vision to strengthen Nakilat's position as a trusted leading global partner in maritime transportation." Mr. Al-Sulaiti added: "This achievement also highlights the strength of our collaboration with HD Hyundai Samho, and the dedication of all project teams involved in progressing these vessels to this important stage. Nakilat remains focused on operational excellence, innovation, and long-term sustainable growth." "Energy North" has a cargo capacity of 88,000 cubic meters, specifically designed to transport both LPG and ammonia safely and efficiently. Equipped with advanced dual-fuel propulsion technology and emissions-reduction systems, the vessel offers enhanced fuel efficiency, operational flexibility, and superior environmental performance. Its ammonia-ready design supports the evolving global energy landscape and positions the vessels to play a key role in future low-carbon energy supply chains. (QSE)
- Aamal Q.P.S.C.'s Legend Trading and Distribution Signs Agreement to Distribute Marshal Tyres in Qatar** - Aamal Company Q.P.S.C., one of the region's leading diversified companies, announced that its subsidiary, Legend Trading and Distribution, has signed a distribution agreement with Kumho Tire Co., Ltd. to distribute Marshal tyres in Qatar. The agreement supports Legend's strategy to diversify its product portfolio and offer customers a wider choice of high-quality tyres. (QSE)
- Mekdam Holding Group:** To disclose its Quarter 3 financial results on 28/10/2026 - Mekdam Holding Group discloses its financial statement for the period ending 30th September 2026 on 28/10/2026. (QSE)
- National Leasing Holding:** To disclose its Quarter 3 financial results on 14/10/2026 - National Leasing Holding discloses its financial statement for the period ending 30th September 2026 on 14/10/2026. (QSE)
- Dukhan Bank:** To disclose its Quarter 3 financial results on 07/10/2026 - Dukhan Bank discloses its financial statement for the period ending 30th September 2026 on 07/10/2026. (QSE)
- Qatar Fuel Co.:** To disclose its Quarter 3 financial results on 14/10/2026 - Qatar Fuel Co. discloses its financial statement for the period ending 30th September 2026 on 14/10/2026. (QSE)
- Mekdam Holding Group will hold its investors relation conference call on 29/10/2026 to discuss the financial results** - Mekdam Holding Group announces that the conference call with the Investors to discuss the financial results for the Quarter 3 2026 will be held on 29/10/2026 at 01:30 PM, Doha Time. (QSE)
- National Leasing Holding will hold its investors relation conference call on 18/10/2026 to discuss the financial results** - National Leasing Holding announces that the conference call with the Investors to discuss the financial results for the Quarter 3 2026 will be held on 18/10/2026 at 01:30 PM, Doha Time. (QSE)
- QatarEnergy sets fuel prices for October** - QatarEnergy announced on Wednesday the diesel and gasoline prices for October 2026, with Diesel and Super Gasoline (95) prices stable, and Premium Gasoline (91) prices down. QatarEnergy set the prices for Diesel at QR2.05/liter, Super

Gasoline (95) at QR2.10/liter, and Premium Gasoline (91) at QR1.95/liter, respectively. (Gulf Times)

- MCIT signs MoU with PwC Middle East to boost digital government development** - Ministry of Communications and Information Technology (MCIT) has signed a memorandum of understanding (MoU) with PwC Middle East to strengthen co-operation in strategic consulting and knowledge sharing. The agreement provides a framework for co-operation aimed at developing the capabilities of employees and leaders within the ministry's Digital Government Affairs sector, while drawing on specialized consulting expertise to support the sector's priorities. The MoU was signed on behalf of the ministry by Farha al-Kuwari, Director of Digital Transformation Excellence, and by Joseph Abboud, Partner in Technology, Digital Transformation and Digital Government Consulting at PwC Middle East. The partnership will focus on skills development and professional expertise, with the aim of improving the implementation of digital transformation initiatives and supporting the continued development of government services. Areas of co-operation will include training, knowledge and expertise exchange, as well as the preparation of specialized reports and thought-leadership papers on digital government. The agreement will also provide opportunities to learn from international experiences and emerging technologies and their applications, helping identify development opportunities and adapt relevant global best practices to the sector's needs. The ministry said the co-operation is expected to strengthen government professionals' ability to keep pace with developments in digital government and apply acquired knowledge to improve institutional practices and support digital initiatives. The agreement is part of the ministry's efforts to invest in national talent and work with specialized institutions to develop institutional capabilities in digital government. It also supports the objectives of Qatar's Digital Agenda 2030 and Qatar National Vision 2030, with the aim of developing a more efficient digital government capable of meeting future needs. (Gulf Times)
- QDB launches 'Manarat' to drive Qatar's Industry 4.0 shift** - Qatar Development Bank (QDB) launched the Advanced Manufacturing Hub (Manarat) to accelerate the adoption of advanced technology solutions and Fourth Industrial Revolution (4IR) technologies by next-generation factories in the country. Speaking at a press conference Wednesday, Dr Hamad Salem Mejegheer, executive director of SME Development at QDB, emphasised that Manarat is the first industrial complex of its kind in Qatar. Mejegheer explained that Manarat advances Qatar's national vision for a highly developed industrial sector by fostering an integrated manufacturing ecosystem that promotes the adoption of Industry 4.0 technologies and smart infrastructure, in collaboration with the World Economic Forum's (WEF) Centre for the Fourth Industrial Revolution. QDB's announcement Wednesday was held in partnership with the Centre for the Fourth Industrial Revolution (C4IR) at the Ministry of Finance and the Ministry of Commerce and Industry (MoCI). On the sidelines of the event, Dr Abdulla Hamad al-Qahtani, senior manager of Manufacturing Hub at QDB, told Gulf Times that applications are now open for tech-driven companies to occupy a new 16-unit industrial complex in the New Industrial Area. According to al-Qahtani, Manarat or "lighthouses," reflects the center's ambition for its factories to become role models in advanced manufacturing and operational excellence, positioning them to join the WEF's Global Lighthouse Network, one of the world's leading benchmarks for industrial transformation. Through Manarat, QDB seeks to bring together Qatar-based manufacturers, companies adopting advanced technologies, and international investors to exchange knowledge and expertise while strengthening industrial value chains within a unified ecosystem that fosters growth and innovation. QDB also provides Manarat factories with comprehensive support, including advisory services, financing, and export solutions. Mejegheer said Manarat represents a significant step forward in QDB's journey towards building a more developed, sustainable, and competitive industrial sector, in line with the Qatar National Manufacturing Strategy 2024-2030, which seeks to increase the manufacturing sector's contribution to non-hydrocarbon GDP, support the localization of production, and create specialized jobs in advanced technology. "Through this industrial complex, we are working with our partners to empower companies to accelerate their growth, expand production capacities,

attract global expertise, and enrich specialized knowledge locally," he added. Dr Abdulaziz Khalid al-Ali, C4IR director, said: "Manarat is a major step towards stimulating innovation and elevating the competitiveness of Qatar's industrial sector through the smart infrastructure and standards it provides, which align with global efforts supported by the WEF to adopt Industry 4.0 technologies." Abdulla Ghanim al-Maadeed, director of the Industrial Development Department at MoCI, said the ministry is working to accelerate digital transformation across the industrial sector, enhance factories' digital readiness, and encourage the adoption of automation, artificial intelligence, and advanced digital solutions to improve production efficiency and strengthen the competitiveness of national industries. He added: "Manarat supports these efforts by expanding the adoption of advanced technologies and facilitating the exchange of knowledge and expertise, in line with the objectives of the Qatar National Manufacturing Strategy 2024-2030. Cumulative investment in the industrial sector reached QR248.44bn in the second quarter of 2026." According to QDB, Manarat targets technology-driven, strategically important manufacturing fields, primarily medical devices, pharmaceuticals, electronics and telecommunications, robotics, and chemicals, alongside other related industries. Applications are assessed in two main stages: the first focuses on eligibility requirements and technical readiness, while the second evaluates the technical and commercial viability of the proposed projects. (Gulf Times)

- Invest Qatar strengthens engagement with US investors through high-level roadshow across New York, Boston** - Invest Qatar, the country's Investment Promotion Agency, has concluded a high-level roadshow across New York and Boston, strengthening engagement with leading US investors, businesses and industry stakeholders while showcasing Qatar's growing investment opportunities across technology, biotechnology, life sciences and healthcare. The roadshow forms part of Invest Qatar's continued efforts to deepen economic ties with the US and build long-term partnerships with businesses and investors seeking opportunities in Qatar. The programme was anchored by Invest Qatar's participation as an official partner of the Qatar Economic Forum: UNGA Special Edition 2026, held in New York on September 20, alongside targeted B2B meetings, networking engagements and a high-level roundtable hosted jointly with DLA Piper. Across the two cities, Invest Qatar engaged with leading US companies and investors to highlight the country's competitive business environment, advanced infrastructure, innovation ecosystem and opportunities across high-growth sectors. The delegation met with Arbor Biotech, a next-generation gene-editing company focused on discovering and developing potentially curative genomic medicines; Alloy Therapeutics, a biotechnology ecosystem company supporting drug discovery and development through AI-driven platforms and integrated services; Entech, a global provider of software, systems integration and resource management solutions; and Enveda, a biotechnology company combining AI, metabolomics and automated laboratory technologies to accelerate drug discovery. Invest Qatar also participated in a high-level roundtable organized by DLA Piper, a global law firm with lawyers located in more than 40 countries. The event brought together leading investors, industry experts and high-growth companies across financial technology (fintech), artificial intelligence (AI), health technology (health tech) and cybersecurity. The discussion highlighted Qatar's investment proposition and explored opportunities for international expansion, market entry and strategic investment across Qatar and the region. Marking the occasion, Chief Investment Development Officer at Invest Qatar, Fahad al-Kuwari said: "Our engagement across New York and Boston reflects our commitment to building long-term relationships with investors and businesses that share our ambition to accelerate innovation and drive sustainable growth across technology, biotechnology, life sciences and healthcare sectors. Qatar offers a compelling platform for companies looking to establish, expand and access opportunities across the region, underpinned by advanced infrastructure, a strong research ecosystem, an enabling business environment and a clear national vision for economic diversification. Through initiatives such as this roadshow, we are connecting global businesses with the opportunities, partnerships and capabilities that Qatar offers." The roadshow also resulted in new announcements and strategic partnerships; underscoring Invest Qatar's

strong engagement with US companies. These included an MoU with LG NOVA and Aurion Capital to advance technology investment and commercialize emerging technologies and high-growth ventures; a partnership with Apex to strengthen Qatar's asset servicing and financial services ecosystem; and a partnership with Brain Co to expand its footprint in Qatar, accelerate AI adoption and accelerate digital transformation through innovative solutions. The US remains a key strategic and bilateral trade partner for Qatar. Economic relations between the two countries have strengthened significantly over the past decade, with 240 investment projects spanning sectors including IT, business and financial services, communications, healthcare and life sciences. According to Invest Qatar's FDI Project Monitor, these projects have generated more than 17,500 jobs and over \$26bn in capital expenditure. (Gulf Times)

- Qatar-China ties reflect a growing partnership** - Qatar-China relations have developed into a broad strategic partnership supported by strong political trust, expanding economic cooperation and growing coordination on regional and international issues, Ambassador of China to Qatar HE Cao Ziaolin has said. The ambassador was speaking at a gala dinner to celebrate 77th anniversary of founding of China. The event was attended by Minister of Transport HE Sheikh Mohammed bin Abdulla bin Mohammed Al Thani, Director of Protocol at the Ministry of Foreign Affairs of Qatar HE Ambassador Ibrahim Yousuf Fakhro, and Ambassador of Eritrea and Dean of Ambassadors in Qatar HE Ali Ibrahim Ahmed as well as a number of members of diplomats, defense attaches, leading members of business community, and Chinese diaspora. Ambassador Ziaolin said Qatar and China established diplomatic relations in 1988 and upgraded their ties to a strategic partnership in 2014. Since then, cooperation has expanded significantly, particularly in trade, energy, investment, technology and people-to-people exchanges. He said China is Qatar's largest trading partner, while Qatar remains an important energy supplier to China. In 2025, bilateral trade reached around \$24.2 billion, with Qatar also serving as China's second-largest source of liquefied natural gas imports, he said. "The strength of the relationship was again highlighted during Qatari Prime Minister and Minister of Foreign Affairs HE Sheikh Mohammed bin Abdulrahman Al Thani's visit to Beijing in September 2026. His discussions with Chinese Premier Li Qiang and Foreign Minister Wang Yi focused on strengthening cooperation in energy, trade, investment, technology and other areas. Both sides also emphasised their commitment to closer coordination on regional and international issues," he added. The Chinese envoy described Qatar as an important and long-term partner in its Middle East diplomacy, while Qatar has reaffirmed its support for the one-China principle and expressed interest in opening a new phase of bilateral cooperation. Xiaolin said, for Qatar, China's development and expanding global engagement create additional opportunities for cooperation, adding that with both countries seeking to strengthen investment, energy partnerships, technology exchanges and economic diversification, Qatar-China relations are increasingly positioned within a wider framework of sustainable development and international cooperation. He said that the relationship extends beyond traditional energy and trade links, reflecting a broader partnership shaped by mutual economic interests, political understanding and a shared interest in stability and development. Highlighting recent visit to US by Chinese President Xi, he said that China's growing international role was underlined by President Xi Jinping's state visit to the United States from September 23 to 25, 2026. "During his meetings with US President Donald Trump, the two leaders discussed trade, artificial intelligence, security and a number of international and regional issues. They also emphasised the importance of maintaining dialogue, managing differences and strengthening cooperation," the ambassador said. He added that the visit was particularly significant as it came amid continuing competition between the world's two largest economies, stressing that the two sides agreed on several areas of understanding, including efforts to build a constructive China-US relationship based on strategic stability, respect, fairness and reciprocity. Trade issues and artificial intelligence were among the major subjects discussed. He said, "China's development has increasingly been accompanied by advances in technology, infrastructure, manufacturing, trade and innovation. Artificial intelligence has emerged as a major area of focus, with President

Xi stressing that technological development should remain under human control and contribute to public well-being." (Qatar Tribune)

- Cabinet approves slew of pacts** - Prime Minister and Minister of Foreign Affairs HE Sheikh Mohammed bin Abdulrahman bin Jassim Al Thani chaired the weekly Cabinet meeting held at the Amiri Diwan on Wednesday. After the meeting, Minister of Justice and Minister of State for Cabinet Affairs HE Ibrahim bin Ali Al Mohannadi said the Cabinet reviewed the items on its agenda and approved a draft memorandum of understanding (MoU) between the Ministry of Foreign Affairs of Qatar and the Ministry of Foreign Affairs of Mexico on cooperation in diplomatic training and education. The Cabinet also reviewed a draft MoU between the government of Qatar and Spain on cooperation in the fields of peace, reconciliation, and mediation, and a draft agreement between the government of Qatar and the International Telecommunication Union (ITU) regarding arrangements for hosting, organizing, and funding the 2026 ITU Plenipotentiary Conference, scheduled to be held in Doha from November 9 to 27, 2026. The Cabinet concluded its meeting by reviewing three reports and taking the appropriate decisions in their regard. The documents included the annual 2025 report on the achievements and work programmes of the Communications Regulatory Authority, a report on the outcomes of the 10th extraordinary meeting of the GCC Health Ministers Committee, held in June 2026, and a report on the outcomes of participation in the 29th Arab-German Economic Forum, held in Berlin in June 2026. (Qatar Tribune)
- QFEX 2026 kicks off in Doha focusing on future of fintech** - QFEX 2026 - Qatar Financial Markets, AI & Digital Assets Expo - opened in Doha yesterday, bringing together discussions on how rapid advances in artificial intelligence are reshaping finance, regulation, employment and wider society. The two-day summit examines the growing use of AI in financial services and the challenges posed by increasingly autonomous systems. At the opening, Dr Khaldoun Nusair, founder of AFAQ Media Group, which is organizing the summit, said preparations had focused on the role humans will play in directing the development of AI. He said the rapid development of AI systems had moved the debate beyond whether people would use the technology to a more complex question of who would ultimately control its direction. AI was once largely viewed as a tool for carrying out tasks such as answering questions, analyzing data and completing work, Dr Nusair said. The technology is now moving towards systems capable of performing more complex tasks with greater autonomy and contributing to the development of their own capabilities. He said the shift made AI an economic, regulatory and human issue as well as a technological one, highlighting the need for clear and practical approaches to managing the technology. Dr Nusair also discussed artificial general intelligence (AGI), referring to systems designed to perform a broad range of cognitive tasks, and said the global debate surrounding such systems reflected the scale of the changes taking place in the sector. The rapid competition among major technology companies to develop more capable and autonomous AI systems also raises questions about oversight, safety and accountability, he said, calling for greater cooperation between companies, governments and regulators. (Peninsula)
- European Gas prices rise as Qatar extends LNG force majeure** - European natural gas moved higher as traders weighed the latest extension of a supply force majeure from Qatar against mixed signals on talks to reopen the Strait of Hormuz. Benchmark futures rose after dropping more than 9% last week. QatarEnergy extended the force majeure on liquefied natural gas supplies to Edison SpA until December, the Italian company said in a remit notice. Pakistan received an extension into November due to the difficulties of shipping gas through Hormuz, according to traders with knowledge of the matter. Meanwhile, Iran said it won't soften its conditions for reopening the waterway after US President Donald Trump rejected its latest proposal, although he also indicated that negotiations could resume this week. As diplomatic efforts drag on and uncertainty over global winter supplies mounts, Europe is running out of time to rebuild its unusually low gas inventories before the heating season. Around a fifth of the world's liquefied natural gas used to transit Hormuz, and the prolonged disruption is setting the stage for intense competition among global buyers of the fuel. The European Union warned its member states about a potential energy price crisis, asking them to consider

measures to cut demand and to continue filling storage. European gas prices fluctuated sharply last week as mixed signals emerged on efforts to revive energy flows. Negotiators had explored a deal to reopen the waterway and for Washington to lift a blockade of Iranian ports, according to a person familiar with the matter. The agreement would have been similar to the memorandum of understanding reached in mid-June, which led to a fragile ceasefire that soon collapsed. Prices could move sharply in either direction this winter, potentially surging above €100 a megawatt-hour if disruptions in gas supplies to the region coincide with severe cold spells in both Europe and Asia, according to Marco Saalfrank, head of merchant trading at Swiss-based Axpo Holding AG. They could also fall if transit disruptions through the strait are resolved, or if Qatar finds other ways to export LNG through the waterway, he added. "Even if prices fall, we do not expect them to immediately return to pre-war levels — below €30 — as some uncertainty will likely remain," he said. For now, Europe's vast gas-storage sites are about 71% full — down from a five-year seasonal average of 87% although LNG imports have picked up since mid-August after a sharp drop. In Germany, which has Europe's largest storage capacity, facilities are just over 57% full. The country has discussed with industry the idea of mandatory gas-storage filling for next year, after struggling to replenish stockpiles this summer, according to people familiar with the discussions. Dutch front-month futures, Europe's gas benchmark, traded 2.2% higher at €73.67 a megawatt-hour by 9:39 a.m. in Amsterdam. (Bloomberg)

- **Qatar Long End Cheaper** - Longer-term Qatar USD Sovereign securities declined in Wednesday afternoon trading. The 3-year yield fell 1.7bps to 5.573% The 10-year yield fell 1.1bps to 5.747% The 20-year yield rose 3.2bps to 6.449% The 3-year-20-year yield spread was 87.6bps, vs previous close 82.7bps The Qatar Exchange Index fell 0.7% Qatar 5-Year CDS tightened 0.1bps to 40.8bps Bloomberg Qatar Index of government bonds fell 5.1% in the past year. The Qatar Exchange Index fell 16% in the same period. (Bloomberg)

International

- **BOJ debated need for more rate hikes at September meeting, summary shows** - Some Bank of Japan policymakers saw the need to accelerate the pace of interest rate hikes or bring them closer to the central bank's "goal" soon, a summary of opinions at its September meeting showed on Thursday. Most of the opinions cited the need for follow-through of September's rate hike with further increases in borrowing costs as inflationary pressure mounts. "If signs of an upward deviation in prices are observed, the Bank will need to accelerate the pace of rate hikes," one member was quoted as saying. "It is desirable for the Bank to bring the policy interest rate closer to the approximate goal relatively soon" to allow it scope to respond to unexpected developments in the economy, another opinion showed. Several opinions also pointed out that underlying inflation had reached, or was close to hitting, the BOJ's target of 2%. One said while the BOJ did not need to take hasty action, it should raise rates to prevent excessive and persistent price rises with underlying inflation seen reaching 2% before long. At its September meet, the BOJ raised interest rates to a 31-year high, with the central bank's governor signaling a new phase focused on keeping inflation from overshooting its target, opening the door to further rate hikes. (Reuters)
- **US goods trade deficit widens sharply in August** - The US trade deficit in goods widened sharply in August amid a surge in imports, suggesting that trade could remain a drag economic growth in the third quarter. The goods trade shortfall increased 11.5% to \$132.6 billion last month, the Commerce Department's Census Bureau said on Wednesday. Economists polled by Reuters had forecast the goods deficit at \$115.0 billion. Goods imports soared \$17.4 billion, or 5.5%, to \$336.1 billion. They were driven by a 16.6% jump in imports of industrial supplies, which include petroleum. Capital goods imports rose 4.0% amid an AI infrastructure buildup. Food imports increased 5.5%. But consumer goods imports fell 1.6%. Exports of goods advanced \$3.7 billion, or 1.9%, to \$203.4 billion. Exports of industrial supplies rose 8.3%. But shipments of consumer goods dropped 10.5%, while those of motor vehicles and parts decreased 6.9%. Food exports declined 5.6%. Trade has subtracted from gross domestic product for three straight quarters. Some of the hit from the trade deficit on GDP growth could be blunted by rising inventories. The Census report

showed wholesale inventories increased 0.7% in August while stocks at retailers climbed 0.3%. (Reuters)

- **US second-quarter GDP revised higher amid robust consumer spending** - The US economy grew at a solid clip in the second quarter, driven by robust consumer spending and business investment related to the buildout of AI infrastructure. Gross domestic product increased at a 2.2% annualized rate, revised up from the previously estimated 1.5% pace, the Commerce Department's Bureau of Economic Analysis said in its third estimate of second-quarter GDP on Wednesday. Economists polled by Reuters had expected that GDP growth would be unrevised. The economy grew at a 2.5% rate in the first quarter. That was revised up from the previously reported 2.1% pace. The BEA revised GDP data going back to 2021 to reflect updated information. The growth numbers suggest the economy has so far held up in the face of headwinds from the US-Israeli war with Iran, thanks to businesses aggressively investing in AI and generous tax refunds from last year's tax legislation underpinning consumer spending. Consumer spending, which accounts for more than two-thirds of the economy, grew at a 3.8% rate last quarter, revised up from the previously reported 3.4% pace. Spending grew at a 0.7% rate in January-March quarter. But even as consumers continue to spend, household budgets are increasingly under strain from higher inflation, notably gasoline prices. A survey from the Conference Board on Tuesday showed consumer confidence diving to a near 12-1/2-year low in September. Despite the anxiety over inflation, the vigorous pace of consumer spending appears to have continued in the third quarter, thanks to an AI-driven stock market rally as well as households tapping their savings and saving less. Business spending on equipment maintained double-digit growth. Final sales to private domestic purchasers, which exclude trade, inventories and government spending, increased at a 4.6% pace in the second quarter. That was revised up from the previously reported 4.2% pace of growth. This measure of domestic demand increased at a 1.8% pace in the January-March quarter, revised up from the previously reported 1.7% rate. When measured from the income side, the economy grew at a 2.6% rate, revised up from the initially estimated 2.2% pace, reflecting strong corporate profits. Gross domestic income increased at a 2.5% pace in the January-March quarter. The average GDP and GDI, also referred to as gross domestic output and considered a better measure of economic activity, grew at a 2.4% rate last quarter. Gross domestic output was previously estimated to have increased at a 1.8% rate. Output increased at a 2.5% rate in the first quarter. The Federal Reserve this month raised interest rates for the first time in three years to tame inflation. (Reuters)

Regional

- **UAE General Budget Committee reviews medium-term strategy for federal budget cycle** - The UAE General Budget Committee held its 15th meeting to discuss the draft federal budget under the medium-term strategic plan for the 2027–2029 fiscal years. The meeting was attended by His Highness Sheikh Mansour bin Zayed Al Nahyan, Vice President, Deputy Prime Minister and Chairman of the Presidential Court; and H.H. Sheikh Maktoum bin Mohammed bin Rashid Al Maktoum, First Deputy Ruler of Dubai, Deputy Prime Minister and Minister of Finance. Also attending the meeting, held at Qasr Al Watan, were Mohammad bin Abdullah Al Gergawi, Minister of Cabinet Affairs; Mohamed bin Hadi Al Hussaini, Minister of State for Financial Affairs; and Khaled Mohamed Balama Al Tameemi, Governor of the Central Bank of the UAE (CBUAE), alongside representatives of the Presidential Court and the Ministry of Finance. Discussions focused on the draft federal budget for fiscal year 2027 as part of the 2027–2029 budget plan, drawing on preliminary expenditure estimates and revenue forecasts for the medium-term budget cycle. The discussions followed coordination between the Ministry of Finance and federal entities in accordance with Federal Decree-Law No. (26) of 2019 on Public Finance, as amended, and in line with updates to tax legislation. The Committee directed that the necessary procedures be completed to prepare the draft federal budget for the 2027–2029 planning period. The Committee also reviewed the federal government's financial position for fiscal year 2026, based on actual expenditure and revenue recorded during the year to date. Financial indicators reflect sustained growth in economic activity and significant progress across the UAE's

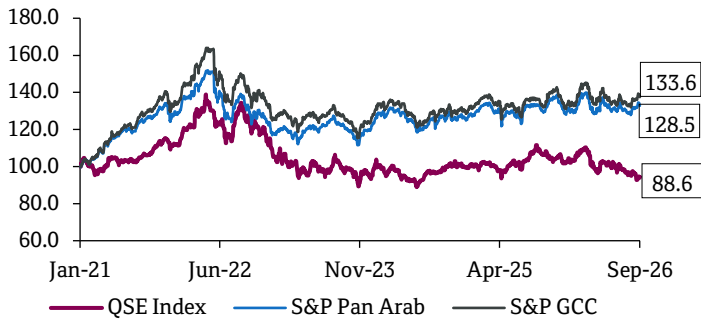
economic sectors, despite regional and global developments. The Committee also considered requests from federal entities for funding new strategic projects and issued the necessary directives. It reviewed the latest developments concerning approved capital and development projects completed during 2026 to date, in accordance with established financial policies and procedures. The new cycle of the federal government's strategic plan focuses on harnessing artificial intelligence (AI) to enhance planning and financial data analysis, simplify procedures, reduce requirements and improve fiscal efficiency across the federal government. It also seeks to position the federal budget as a strategic instrument for future readiness, supporting sustained growth and taking government services to unprecedented levels. The approach reflects the emphasis on proactivity, future readiness and strategic planning as key pillars of the model of government excellence established by the UAE Government. Through its Strategic Plan 2027–2029, the Ministry of Finance seeks to strengthen the role of public finance as a strategic instrument to support sustainable development, improve government efficiency, reinforce quality of life as a national priority and consolidate the UAE's global standing through effective, high-impact partnerships. The Committee commended the Ministry of Finance for its efforts and the measures undertaken to prepare the draft federal budget for the 2027–2029 budget cycle. The UAE Cabinet had previously approved the federal general budget for fiscal year 2026, with total estimated revenues and expenditures of AED92.4 billion each, maintaining the principle of balancing total financial resources with overall public expenditure. (Zawya)

- Saudi PIF firms sign strategic investment agreements with Brunei's TAIB** - Rua AlHaram AlMakki and Rua Al Madinah, Leading Saudi PIF companies - have signed two agreements with Brunei's Perbadanan Tabung Amanah Islam (TAIB) aimed at creating new opportunities for investment collaboration between Saudi Arabia and Brunei Darussalam in development projects. This comes as Saudi Arabia seeks to attract international investment into large-scale development projects under its Vision 2030 economic diversification programme. The collaboration agreements bring together institutions from Saudi Arabia and Brunei Darussalam. They also establish new avenues for investment and development collaboration in Makkah and Madinah. It reflects a shared interest in investing in developments that can enhance the experience of pilgrims and visitors and contribute to the long-term development of both cities. The deals were signed in Brunei Darussalam by CEO of RUA AlHaram AlMakki Bambang Kajairi, CEO of Rua Al Madinah Eng. Ahmed Aljuhani, and Permanent Secretary III at the Ministry of Economy, Trade and Industry and Managing Director of TAIB Hasnah Binti Haji Ibrahim, and witnessed by Head of Local Real Estate Investment Division of PIF Saad Abdulaziz AlKroud, Head of Portfolio Management - West Coast at PIF and Chairman of the Board of Rua Al Madinah Naif Al Hamdan, and Minister of Religious Affairs and Advisor to TAIB Pengiran Dato Seri Setia Haji Mohammad Tashim bin Pengiran Haji Hassan. Under the first agreement, RUA AlHaram AlMakki and TAIB will explore a potential joint venture investment in King Salman Gate, a major development in Makkah. The proposed investment would cover hospitality and residential real estate and has an indicative gross development value of about SAR9.7 billion (\$2.59 billion), subject to due diligence, regulatory approvals, financing arrangements and definitive agreements. As a PIF company and master developer of King Salman Gate, RUA AlHaram AlMakki is creating pathways for international institutions to invest, while retaining stewardship of the destination's vision and delivery as part of the Kingdom's ongoing development efforts in this area. The agreement brings TAIB into King Salman Gate as a strategic international partner, alongside RUA AlHaram AlMakki's growing relationships with institutions across the Muslim world, it stated. Under a separate collaboration agreement, RUA AlHaram AlMakki, Rua Al Madinah and TAIB will pursue collaboration around investment and development opportunities across Makkah, Madinah and Brunei Darussalam. The agreement connects investment and development opportunities in Makkah and Madinah with investment and expertise from Brunei, while opening avenues for reciprocal investment. Rua Al Madinah is advancing major real estate development and investment initiatives in Madinah, as part of Saudi Arabia's ongoing development efforts in the city, with a focus on modern urban planning, hospitality, commercial development

and infrastructure. Its flagship Rua Al Madinah Project is planned as an integrated hospitality and commercial destination that will contribute to enhancing Madinah's capacity and visitor experience in support of Saudi Vision 2030. Together, the agreements deepen investment ties between Saudi Arabia and Brunei Darussalam around investment opportunities in Makkah and Madinah, it stated. As PIF companies, RUA AlHaram AlMakki and Rua Al Madinah are creating opportunities for leading international institutions to contribute to the development of both cities, enhance the experience of pilgrims and visitors, and support the objectives of Saudi Vision 2030, it added. (Zawya)

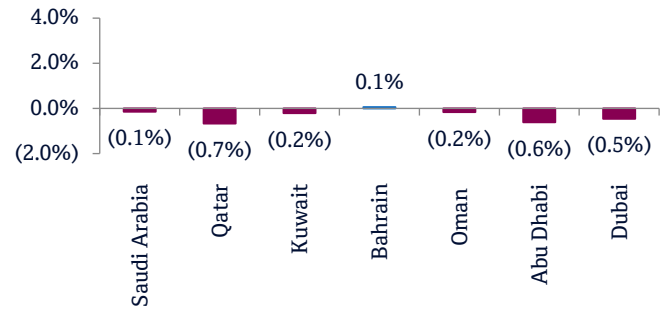
- Oman seeks deeper investment ties with Tanzania** - An Omani government delegation has held talks in Tanzania aimed at identifying new trade and investment opportunities and encouraging partnerships between businesses in the two countries. The delegation from the Ministry of Commerce, Industry and Investment Promotion met Tanzanian government bodies, economic institutions, investors and business leaders during the visit. It was led by Ibtisam bint Ahmed al Farooji, Under-Secretary of the Ministry of Commerce, Industry and Investment Promotion for Investment Promotion. Al Farooji said the longstanding historical relationship between Oman and Tanzania offered a foundation for broader economic and investment cooperation. Oman regards Tanzania as an important partner in East Africa because of the country's economic potential and investment opportunities, she said. The visit forms part of Oman's efforts to strengthen its commercial presence in African markets and build long-term partnerships with economies offering growth potential. Al Farooji presented Oman as a gateway through which investors could reach markets in the Gulf and wider region, supported by its location, transport infrastructure and investment incentives. She also highlighted Oman's Golden Residency programme, which grants eligible investors, business owners and skilled professionals and their families long-term residency. The programme is intended to provide investors with greater stability and strengthen their links to Oman's economy and business environment. Al Farooji said direct discussions with Tanzania's business community would help Oman better understand investor priorities and match them with opportunities in sectors targeted for development. The two countries are seeking to turn their historical relationship into commercially viable projects capable of creating economic value and supporting trade diversification. Saud bin Hilal al Shidhani, Oman's Ambassador to Tanzania, said stronger engagement between government institutions and private companies would help both sides capitalize on their respective resources and investment opportunities. He said current economic activity reflected a shared intention to develop broader and more sustainable partnerships. The programme includes bilateral meetings with Tanzanian officials and economic organizations, as well as discussions with investors and company executives. The meetings will present investment opportunities in Oman and identify sectors that could support joint ventures and future projects between Omani and Tanzanian companies. (Zawya)

Rebased Performance



Source: Bloomberg

Daily Index Performance



Source: Bloomberg

Asset/Currency Performance	Close (\$)	1D%	WTD%	YTD%
Gold/Ounce	4,157.41	(0.6)	(3.0)	(3.7)
Silver/Ounce	60.43	(1.7)	(6.0)	(15.7)
Crude Oil (Brent)/Barrel (FM Future)	103.53	0.9	(0.8)	70.1
Crude Oil (WTI)/Barrel (FM Future)	90.42	1.2	(2.2)	57.5
Natural Gas (Henry Hub)/MMBtu	3.02	(5.6)	(6.6)	(16.9)
LPG Propane (Arab Gulf)/Ton	89.90	0.8	2.9	41.1
LPG Butane (Arab Gulf)/Ton	132.40	1.5	4.7	71.7
Euro	1.13	(0.1)	(0.5)	(3.5)
Yen	157.41	0.1	0.1	0.4
GBP	1.33	0.2	0.1	(1.6)
CHF	1.20	(0.2)	(0.9)	(5.2)
AUD	0.69	(0.6)	(1.1)	4.1
USD Index	101.45	0.1	0.5	3.2
RUB	0.0	0.0	0.0	0.0
BRL	0.19	0.6	0.2	6.2

Source: Bloomberg

Global Indices Performance	Close	1D%*	WTD%*	YTD%*
MSCI World Index	4,902.65	(0.1)	(1.1)	10.7
DJ Industrial	50,906.05	(0.9)	(1.8)	5.9
S&P 500	7,651.54	(0.3)	(1.2)	11.8
NASDAQ 100	26,861.06	0.2	(0.8)	15.6
STOXX 600	634.89	(0.3)	(1.1)	3.6
DAX	25,199.19	(0.6)	(1.3)	(0.8)
FTSE 100	10,606.00	0.1	(0.7)	5.3
CAC 40	7,964.51	(0.7)	(1.9)	(5.6)
Nikkei	66,753.72	2.1	0.5	31.8
MSCI EM	1,704.87	0.2	(1.6)	21.4
SHANGHAI SE Composite	3,842.20	0.3	(1.1)	0.9
HANG SENG	24,613.27	0.4	0.4	(4.7)
BSE SENSEX	72,480.29	(0.1)	(2.1)	(20.3)
Bovespa	186,340.45	2.5	2.0	22.5
RTS	4,913.98	(0.2)	(0.5)	10.9

Source: Bloomberg (*\$ adjusted returns if any)

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