



Qatar Monthly Key Banking Indicators

March 2022

Contents

Commercial Banks Credit Facilities 3

Commercial Banks Deposits 4

Loans to Deposits Ratio 5

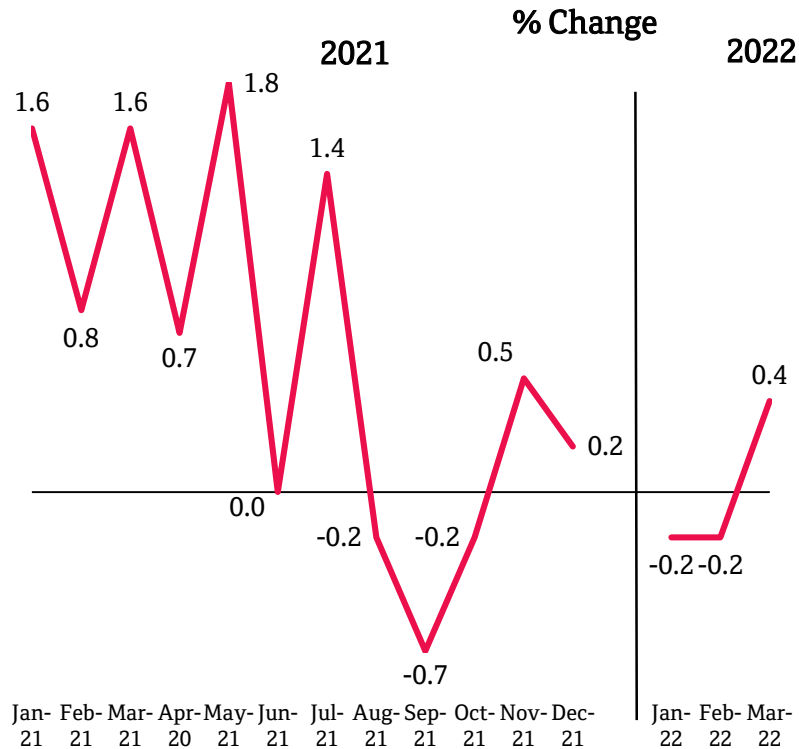
Net Interbank Position 6

Key Monthly Banking Sector Statistics 7

Commercial Banks Credit Facilities

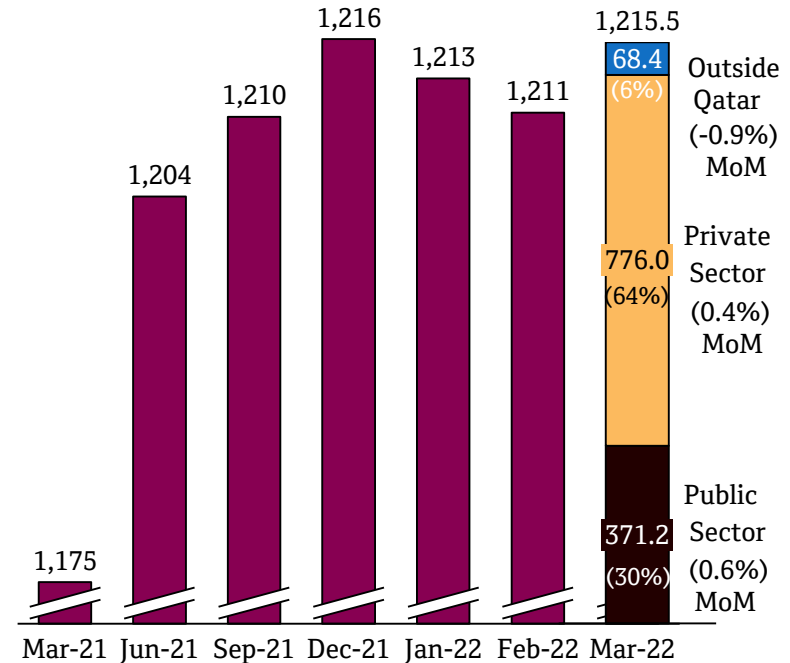
As at March 2022

Monthly Change in Loans



Loans by Sector

QR Billion (% Change Month-on-Month)

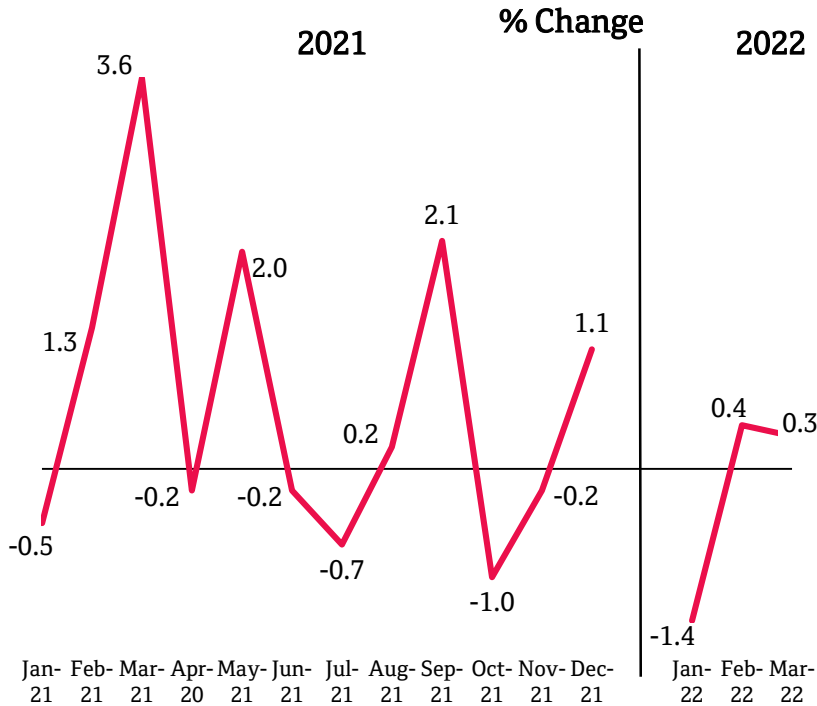


- Loans increased by 0.4% during March 2022 to reach QR1,215.5bn
- Loans gain in March 2022 was due to an increase by 0.4% from the private sector and 0.6% from the public sector
- Loans have so far declined by 0.1% in 2022, compared to a growth of 7.8% in 2021. Loans grew by an average 7.6% over the past five years (2017-2021)

Commercial Banks Deposits

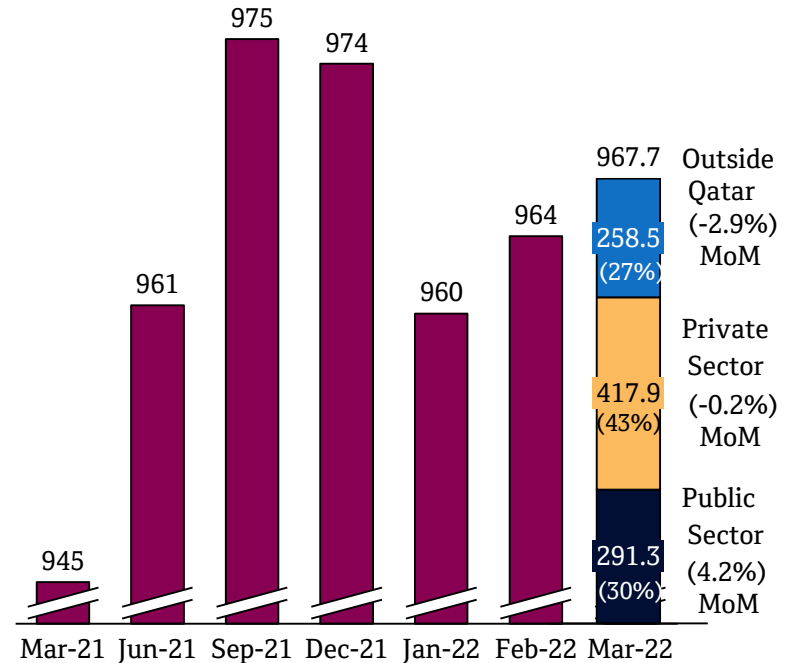
As at March 2022

Monthly Change in Deposits



Deposits by Sector

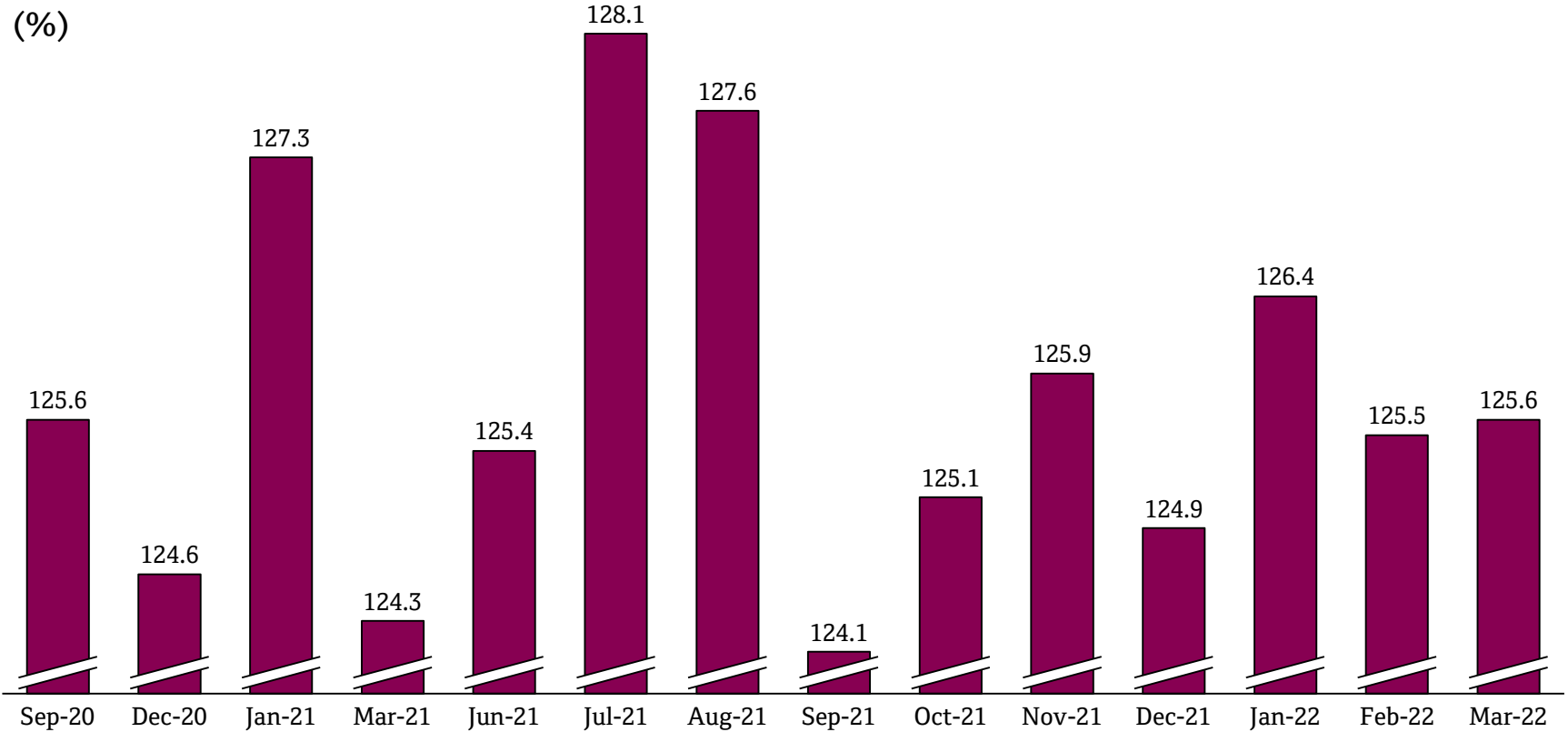
QR Billion (% Change Month-on-Month)



- Deposits increased by 0.3% during March 2022 to reach QR967.7bn
- Deposits growth in March 2022 was mainly due to a 4.2% increase in public sector deposits
- Deposits have so far gone down by 0.7% in 2022, compared to a growth of 7.6% in 2021. Deposits grew by an average 6.1% over the past five years (2017-2021)

Loans to Deposits Ratio

As at March 2022



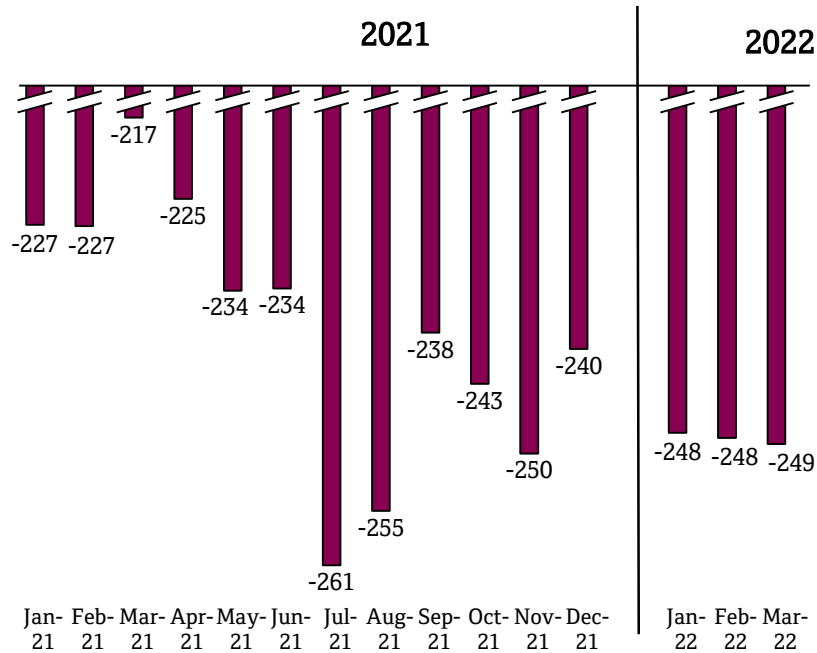
- Loans to Deposits ratio edged up slightly during the month to 125.6% as at March 2022
- Loans went up by 0.4% in March 2022 to reach QR1,215.5bn, while Deposits increased by 0.3% in March 2022 to reach QR967.7bn

Net Interbank Position

As at March 2022

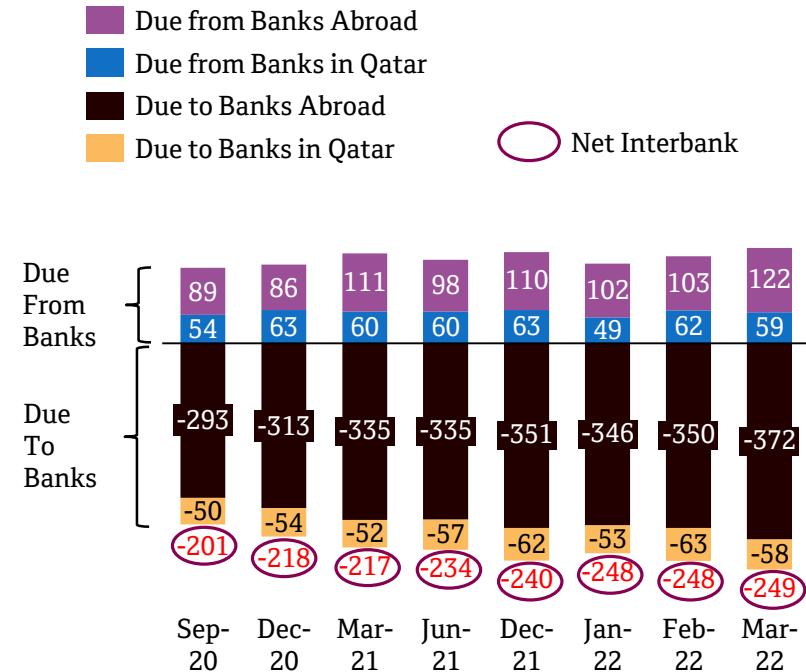
Monthly Net Interbank Position

(QR Billion)



Net Interbank Position Breakup

(QR Billion)



- The Net Interbank Position was at a negative QR249bn as at March 2022
- Due from Banks totaled QR180.6bn as at March 2022
- Due to Banks totaled QR429.5bn as at March 2022
- Due to Banks Abroad reached a high of QR372.0bn in March 2022

Key Monthly Banking Sector Statistics

As at March 2022

(In QR mn)	Dec-20	Mar-21	Jun-21	Sep-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Change MoM	Change 2022
Total Assets	1,682,173	1,748,151	1,768,590	1,781,583	1,795,143	1,827,421	1,801,034	1,817,898	1,832,461	0.8%	0.3%
Total Credit (Loans)	1,128,710	1,174,586	1,204,294	1,210,451	1,213,825	1,216,442	1,213,409	1,210,758	1,215,535	0.4%	-0.1%
Total Deposits	905,509	945,181	960,625	975,498	963,795	974,109	960,168	964,489	967,688	0.3%	-0.7%
Loan to Deposit Ratio	125%	124%	125%	124%	126%	125%	126%	126%	126%		
Credit Facilities (Geographic)											
Total Domestic Credit	1,053,285	1,099,651	1,133,738	1,140,389	1,143,324	1,146,473	1,144,183	1,141,738	1,147,156	0.5%	0.1%
Total International Credit	75,425	74,934	70,556	70,062	70,501	69,969	69,227	69,020	68,379	-0.9%	-2.3%
Domestic Credit Facilities - Public Sector											
Government	136,798	165,435	173,112	157,830	143,135	142,258	135,435	129,473	131,327	1.4%	-7.7%
Government Institutions	196,989	206,925	207,604	212,361	218,155	218,665	220,392	220,441	219,484	-0.4%	0.4%
Semi-Government Institutions	19,085	19,182	17,767	17,933	18,841	18,730	18,970	19,155	20,356	6.3%	8.7%
Total Domestic Public Sector Credit	352,872	391,542	398,483	388,123	380,131	379,652	374,796	369,069	371,167	0.6%	-2.2%
Domestic Credit Facilities - Private Sector											
General Trade	146,861	146,855	155,672	158,165	163,315	163,218	164,606	165,105	166,130	0.6%	1.8%
Industry	16,869	17,163	21,293	19,502	19,434	19,736	19,885	20,041	19,997	-0.2%	1.3%
Contractors	37,694	38,127	39,368	41,729	41,744	41,937	41,673	40,908	41,048	0.3%	-2.1%
Real Estate	152,691	157,032	158,721	161,476	160,964	161,006	159,711	161,468	161,240	-0.1%	0.1%
Consumption & Others	158,169	162,695	166,324	159,528	161,613	163,140	164,150	164,300	166,368	1.3%	2.0%
Services	188,128	186,236	193,877	211,866	216,123	217,784	219,361	220,847	221,208	0.2%	1.6%
Total Domestic Private Sector Credit	700,413	708,109	735,255	752,265	763,193	766,821	769,386	772,669	775,990	0.4%	1.2%
Deposit Details (Geographic)											
Resident Deposits	660,351	678,937	688,906	692,643	686,222	693,441	688,328	698,297	709,226	1.6%	2.3%
Non-resident Deposits	245,158	266,244	271,719	282,855	277,574	280,669	271,840	266,192	258,462	-2.9%	-7.9%
Deposits - Public Sector (Domestic)											
Government	74,255	82,558	87,010	90,587	82,691	100,382	93,909	84,825	94,997	12.0%	-5.4%
Government Institutions	156,018	163,374	170,505	165,088	160,647	151,649	149,535	158,765	158,649	-0.1%	4.6%
Semi Government Institutions	33,016	32,831	34,357	37,635	39,861	36,644	37,228	35,943	37,700	4.9%	2.9%
Total Public Sector Deposit	263,289	278,763	291,872	293,310	283,199	288,676	280,672	279,532	291,346	4.2%	0.9%
Deposits - Private Sector (Domestic)											
Personal	216,119	222,777	220,980	221,481	219,456	219,268	222,728	226,019	226,746	0.3%	3.4%
Companies & Institutions	180,942	177,398	176,054	177,852	183,566	185,497	184,928	192,746	191,134	-0.8%	3.0%
Total Private Sector Deposit	397,062	400,175	397,034	399,333	403,023	404,765	407,656	418,764	417,880	-0.2%	3.2%

Source: QCB

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