

Daily Market Report

Monday, 23 August 2021

QSE Intra-Day Movement



Qatar Commentary

The QE Index rose 0.4% to close at 11,078.5. Gains were led by the Industrials and Banks & Financial Services indices, gaining 0.4% and 0.3%, respectively. Top gainers were Qatar Cinema & Film Distribution and The Commercial Bank, rising 4.7% and 2.6%, respectively. Among the top losers, Doha Bank fell 1.7%, while Gulf International Services was down 1.4%.

GCC Commentary

Regional Indices

Qatar*

Dubai

Kuwait

Oman

Bahrain

Abu Dhabi

Saudi Arabia

Saudi Arabia: The TASI Index fell 1.1% to close at 11,076.6. Losses were led by the Transportation and Banks indices, falling 2.1% and 1.8%, respectively. Amana Cooperative Insurance declined 4.7%, while Bawan Co. was down 4.5%.

Dubai: The DFM Index gained 1.0% to close at 2,867. The Investment & Financial Services and Transportation indices rose 1.8% each. Emirates Refreshments Co. rose 8.8%, while Ithmaar Holding was up 3.1%.

Abu Dhabi: The ADX General Index gained 0.8% to close at 7,679.3. The Industrial index rose 3.7%, while the Telecommunication index gained 1.4%. Al Qudra Holding rose 14.9%, while Arkan Building Materials Co. was up 14.3%.

Kuwait: The Kuwait All Share Index fell 0.2% to close at 6,657.8. The Technology index declined 3.8%, while the Energy index fell 1.7%. Kuwaiti Syrian Holding Co. declined 13.1%, while Energy House Holding Co. was down 8.2%.

Oman: The MSM 30 Index fell 0.3% to close at 3,971.5. Losses were led by the Industrial and Services indices, falling 0.4% and 0.3%, respectively. Construction Materials Industries & Contracting declined 3.3%, while Oman Qatar Insurance was down 3.2%

Bahrain: The BHB Index gained 0.6% to close at 1,648.1. The Financials index rose 0.9%, while the Real Estate index gained 0.4%. Khaleeji Commercial Bank 3.4%, while Ahli United Bank was up 2.5%.

QSE Top Gainers	Close*	1D%	Vol. '000	YTD%
Qatar Cinema & Film Distribution	3.98	4.7	0.1	(0.4)
The Commercial Bank	6.06	2.6	2,853.3	37.6
QLM Life & Medical Insurance	5.00	1.7	106.4	58.7
Qatar Industrial Manufacturing Co	2.92	1.7	221.9	(9.0)
Doha Insurance Group	1.94	1.5	492.2	39.0
QSE Top Volume Trades	Close*	1D%	Vol. '000	YTD%
QSE Top Volume Trades Investment Holding Group	Close* 1.22	1D% 0.2	Vol. '000 26,815.5	YTD% 104.0
Investment Holding Group	1.22	0.2	26,815.5	104.0
Investment Holding Group Gulf International Services	1.22 1.51	0.2 (1.4)	26,815.5 10,170.8	104.0 (12.0)

1D%

0.4

1.0

0.8

(1.1)

(0.2)

(0.3)

0.6

Close

11,078.47

2,866.97

7,679.25

11,076.55

6,657.76

3,971.53

1,648.12

WTD%

0.4

1.0

0.8

(1.1)

(0.2)

(0.3)

0.6

Market Indicators		22 Aug 2	1	19 Aug	21	%Chg.
Value Traded (QR mn)		304.	2	57	9.9	(47.6)
Exch. Market Cap. (QR m	n)	639,468.	9	638,20	6.1	0.2
Volume (mn)		119.	9	17	5.5	(31.7)
Number of Transactions		6,11	-	13,6		(55.3)
Companies Traded		4	-		47	(4.3)
Market Breadth		23:2	0	10	:32	-
Market Indices	Close	1D%	W	TD%	YTD%	TTM P/E
Total Return	21,930.49	0.4		0.4	9.3	16.8
All Share Index	3,520.35	0.2		0.2	10.0	17.7
Banks	4,754.28	0.3		0.3	11.9	15.7
Industrials	3,618.39	0.4		0.4	16.8	19.4
Transportation	3,400.79	0.2		0.2	3.1	19.0
Real Estate	1,785.32	(0.3)		(0.3)	(7.4)	16.5
Insurance	2,606.60	0.2		0.2	8.8	17.2
Telecoms	1,042.50	0.0		0.0	3.2	N/A
Consumer	8,236.64	(0.2)		(0.2)	1.2	22.4
Al Rayan Islamic Index	4,609.52	0.1		0.1	8.0	17.5
GCC Top Gainers##	Exchan	ige C	lose#	1D%	Vol. '000	YTD%
Jabal Omar Dev. Co.	Saudi A	rabia 3	33.90	4.1	2,562.9	16.5
The Commercial Bank	Qatar		6.06	2.6	2,853.3	37.6
Ahli United Bank	Bahrain		0.88	2.5	2,209.6	20.9
Abu Dhabi National Oil Co	o Abu Dh	abi	1.8	1.8	11,116.5	21.6
Kingdom Holding Co.	Saudi A	rabia ´	0.34	1.4	1,847.9	30.1
GCC Top Losers##	Exchan	ige C	lose#	1D%	Vol. '000	YTD%
Banque Saudi Fransi	Saudi A	rabia 3	38.85	(4.1)	208.4	22.9
Emaar Economic City	Saudi A	rabia ²	12.00	(3.7)	2,094.8	30.3
Riyad Bank	Saudi A	rabia 2	26.60	(3.1)	1,003.5	31.7
Saudi British Bank	Saudi A	rabia 3	33.20	(2.9)	280.4	34.3
National Industrialization	Saudi A	rabia 2	20.30	(2.7)	4,061.2	48.4
Source: Bloomberg (# in Local C Composite Large Mid Cap Index)	Currency) (##	GCC Top	gainers	losers de	rived from the	e S&P GC

D%	QSE Top Losers	Close*	1D%	Vol. '000	YTD%
0.4)	Doha Bank	2.80	(1.7)	1,844.4	18.3
37.6	Gulf International Services	1.51	(1.4)	10,170.8	(12.0)
58.7	Salam International Inv. Ltd	. 0.95	(0.8)	6,404.4	45.9
9.0)	Qatar First Bank	1.79	(0.8)	2,048.9	3.7
39.0	Mannai Corporation	3.85	(0.7)	21.4	28.3
TD%	QSE Top Value Trades	Close*	1D%	Val. '000	YTD%
104.0	Investment Holding Group	1.22	0.2	33,046.3	104.0
12.0)	Qatar Islamic Bank	18.23	1.1	30,925.7	6.5
(9.9)	Masraf Al Rayan	4.47	(0.2)	26,061.3	(1.2)
63.6	Industries Qatar	13.19	0.8	22,073.1	21.3
45.9	The Commercial Bank Source: Bloomberg (* in QR)	6.06	2.6	17,120.5	37.6
′TD%	Exch. Val. Traded (\$ mn)	Exchange Mkt. Cap. (\$ mn)	P/E**	P/B**	Dividend Yield
6.2	82.64	172,784.5	16.8	1.6	2.6
15.0	44.96	105,073.3	21.2	1.0	2.7
52.2	351.76	364,183.1	23.6	2.2	3.0
27.5	1,372.53	2,589,497.1	26.8	2.4	2.3
20.0	152.55	126,554.3	31.3	1.7	1.8
8.5	3.79	18,421.7	12.7	0.8	3.9
10.6	16.87	26,298.5	11.6	0.8	3.3

3.2 Source: Bloomberg, Qatar Stock Exchange, Tadawul, Muscat Securities Market and Dubai Financial Market (** TTM; * Value traded (\$ mn) do not include special trades, if any)

MTD%

3.0

3.7

4.9

0.6

1.2

(1.5)

YTD

Qatar Market Commentary

- The QE Index rose 0.4% to close at 11,078.5. The Industrials and Banks & Financial Services indices led the gains. The index rose on the back of buying support from Arab and foreign shareholders despite selling pressure from Qatari and GCC shareholders
- Qatar Cinema & Film Distribution and The Commercial Bank were the top gainers, rising 4.7% and 2.6%, respectively. Among the top losers, Doha Bank fell 1.7%, while Gulf International Services was down 1.4%.
- Volume of shares traded on Sunday fell by 31.7% to 119.9mn from 175.5mn on Thursday. Further, as compared to the 30-day moving average of 151.3mn, volume for the day was 20.8% lower. Investment Holding Group and Gulf International Services were the most active stocks, contributing 22.4% and 8.5% to the total volume, respectively.

Overall Activity	Buy %*	Sell %*	Net (QR)
Qatari Individuals	44.71%	47.96%	(9,872,166.1)
Qatari Institutions	18.31%	22.01%	(11,252,739.7)
Qatari	63.02%	69.97%	(21,124,905.8)
GCC Individuals	0.27%	0.48%	(630,885.6)
GCC Institutions	1.95%	2.18%	(698,570.5)
GCC	2.22%	2.66%	(1,329,456.1)
Arab Individuals	12.28%	10.35%	5,880,788.7
Arab Institutions	0.00%	0.00%	-
Arab	12.28%	10.35%	5,880,788.7
Foreigners Individuals	2.95%	5.37%	(7,348,582.8)
Foreigners Institutions	19.53%	11.66%	23,922,155.9
Foreigners	22.48%	17.03%	16,573,573.1

Source: Qatar Stock Exchange (*as a % of traded value)

Earnings Releases

Company	Market	Currency	Revenue (mn) 2Q2021	% Change YoY	Operating Profit (mn) 2Q2021	% Change YoY	Net Profit (mn) 2Q2021	% Change YoY
Saudi Real Estate Co.	Saudi Arabia	SR	163.0	70.1%	14.7	N/A	(9.2)	N/A
Tihama Advertising and Public Relations Co.	Saudi Arabia	SR	16.3	-24.2%	(12.8)	N/A	(11.5)	N/A
Anaam International Holding Group	Saudi Arabia	SR	0.2	-87.9%	(2.5)	N/A	(2.5)	N/A
Amana Cooperative Insurance Co.	Saudi Arabia	SR	88.9	35.8%	-	-	(39.6)	N/A
Knowledge Economic City	Saudi Arabia	SR	7.4	-87.5%	6.7	85.9%	4.7	N/A
National Gypsum Co.	Saudi Arabia	SR	19.9	11.3%	6.0	3.6%	5.7	9.7%
Saudi Industrial Export Co.	Saudi Arabia	SR	4.4	-64.7%	(2.4)	N/A	(1.9)	N/A
Etihad Atheeb Telecommunications Co.	Saudi Arabia	SR	75.0	2.7%	(6.9)	N/A	(12.1)	N/A
Middle East Healthcare Co.	Saudi Arabia	SR	456.6	22.3%	19.6	-17.2%	9.1	-44.1%
AlKhaleej Training & Education	Saudi Arabia	SR	193.4	6.5%	10.5	-33.2%	(0.0)	N/A
Tanmiah Food Co.	Saudi Arabia	SR	366.5	30.8%	9.7	-46.4%	3.4	-67.6%
United International Transportation Co.	Saudi Arabia	SR	237.1	26.4%	58.7	149.3%	56.3	149.1%
Kingdom Holding Co.	Saudi Arabia	SR	421.5	96.5%	536.5	N/A	412.2	N/A

Source: Company data, DFM, ADX, MSM, TASI, BHB.

News

Qatar

- BLDN, DOHI, QIMD find place in FTSE's microcap index Three companies - Baladna (BLDN), Doha Insurance (DOHI) and Qatar Industrial Manufacturing (QIMD) - have found their place in the global emerging market indices (Middle East and Africa) of FTSE Russell, a global index tracker. They have been included within the microcap segment, the announcement of which came after the semi-annual index review of global equity indices. The global index compiler of the London Stock Exchange group also reclassified Woqod (QFLS) and Qatar Electricity and Water Company (QEWS) to midcap from the large segment. The inclusion and revision will be effective on September 16 (after the close). "Any subsequent changes will generally only be considered in exceptional circumstances, in accordance with the FTSE Russell recalculation policy and guidelines," the compiler said. The periodic index reviews, including companies' reclassifications, additions and deletions, carried out by international index providers are among the main factors influencing the investment appetite of international investors and portfolio managers. (QSE, Gulf-Times.com)
- CBQK mandates Bank of America and Mizuho Bank Limited to lead and arrange a 3-years \$750mn Syndicated Loan – The Commercial Bank (CBQK) announced that it had mandated Bank of America and Mizuho Bank Limited on 25th May 2021 to Lead and arrange a 3-years \$750mn Syndicated Loan which was successfully oversubscribed up to \$1.44bn. CBQK has decided to retain a higher facility amount of up to \$875mn. The purpose of the Facility is to refinance the existing debt and to meet the Bank's general funding requirements. (QSE)
- VFQS launches Sanad program to support SMEs in Qatar Vodafone Qatar (VFQS) launched the Sanad program, its latest CSR initiative for Qatari SMEs aimed at providing mentoring and career advice, networking opportunities, and access to various services to support their growth and success. Established businesses will be able to use Vodafone's procurement platform to showcase and commercialize their services and products to Vodafone. In line with the Qatar National Vision 2030, the new Sanad business hub is part of Vodafone's mission to help diversify the SME landscape and create a knowledge-based economy, which is characterized by innovation, inspiration, and business ethics. (Gulf-Times.com)
- Al Faleh Educational Holding Company to announce the appointment of Mr. Harvey Trump as Director of Academic Affairs for all of its schools - The beginning of his educational career was as a classroom teacher in the United Kingdom in 1990, followed by a move into management in 2004 where he effectively managed the schools in which he was associated to achieve exceptional status. Mr. Trump has extensive experience, appreciation and knowledge of the culture and people in the Middle East and has successfully led numerous schools in the region, most recently as the Principal at Capital International School, Egypt. During a meet and greet that will be scheduled in the current academic year, parents will have the opportunity to meet, ask questions, and share ideas with him. We hope everybody will be able to join us in welcoming Mr. Trump our new Director. He is looking forward to creating a personal connection with all staff and students at Doha Academy Schools next year. The Chairperson of Al Faleh Educational Holding, Dr. Sheikha Aisha bint Faleh Al Thani congratulated Mr. Trump on his appointment and assured him of the Board of Directors' support as he takes up the challenges that are ahead in the coming years. (QSE)
- Qatargas completes fabrication of wellhead platform jacket to sustain North Field Production – The new wellhead

platform jacket, first of its kind to be entirely fabricated in Qatar, was completed on schedule and to the highest standards of safety and quality, says HE the Minister of State for Energy Affairs Saad bin Sherida Al-Kaabi. Qatargas announced the completed fabrication of wellhead platform jacket (WHP12N) for the North Field Production Sustainability (NFPS) Project. The jacket will serve as the steel frame to support a topside structure as part of a fixed offshore production platform. The new jacket is one of the several new offshore structures that will be installed to ensure that production from Qatar's existing liquefied natural gas (LNG) trains is sustained at 77mn tons per year (MTPY). The new jacket is the first support drilling structure ever to be manufactured in Qatar for Qatargas and a formal ceremony was held at the Qcon fabrication yard located in Mesaieed to mark the milestone. The ceremony was attended by Qatargas CEO Sheikh Khalid bin Khalifa al-Thani and executives from Qatar Petroleum, ExxonMobil, TotalEnergies, Qatargas, Saipem and Qcon. Qatargas executed the initial jacket fabrication project on behalf of Qatargas 2 shareholders, which include Qatar Petroleum, ExxonMobil and TotalEnergies, The engineering, procurement, construction and installation (EPCI) contract for the WHP12N Jacket was awarded to Saipem in June 2020. (Gulf-Times.com)

- Shura Council elections to be held on October 2 His Highness the Amir Sheikh Tamim bin Hamad al-Thani issued on Sunday Decree No. 40 of 2021 setting the date for electing members of the Shura Council. The decree stipulated that Safar 25, 1443 AH, corresponding to October 2, 2021, be set as the date for electing members of the Shura Council. The decree also stipulated that citizens whose names are registered in the voters' lists in all electoral districts shall be called to cast their votes in electing members of the Shura Council on the specified date. The decree is effective from its date of issue and shall be published in the official gazette. (Gulf-Times.com)
- Candidate registration opens for Shura elections Applications are being accepted for those who wish to run for Shura Council elections in its first session. The applications started on Sunday, and it will continue until next Thursday. The committee receives the candidates wishing to run for the Shura Council elections, from 4 pm until 8 pm, at the headquarters of the candidates committee located in the Hall of Events at Qatar University. (Qatar Tribune)
- Qatar 2nd in world for percentage of population with at least one Covid-19 vaccine dose – The latest statistics published by 'Our World in Data', a scientific online publication compiling Covid-19 vaccination data from around the world, show that Qatar ranks among the world's top-performing countries for the vaccination coverage of its population. Qatar is ranked second in the world in terms of the percentage of population that have received at least one Covid-19 vaccine dose, among countries with a population of more than 1mn, according to a Qatar News Agency report on Sunday. (Gulf-Times.com)
- Tax-exempt home businesses also need to register on tax portal – Home-based small and micro businesses or commercial activities run by a Qatar citizen are not subject to tax but they must be registered on the General Tax Authority's electronic tax portal, productive families participating in an awareness lecture were told. The declaration for the registration must be submitted before the end of August, said Bandar Mansour Al Hoban, the Director of Public Relations and Communication Department at the General Tax Authority, which together with the Ministry of Administrative Development, Labor and Social Affairs' Department of Family Affairs, conducted the

webinar. Whoever is late will have to pay a penalty, he added. (Qatar Tribune)

International

- Pelosi sets October 1 target for infrastructure, Biden spending bill - US House of Representatives Speaker Nancy Pelosi on Saturday set an October 1 target date for passing President Joe Biden's multitrillion-dollar infrastructure and social spending agenda. In a "Dear Colleague" letter to her fellow Democrats, Pelosi also warned against delaying next week's expected vote on a \$3.5th budget resolution that some party centrists have threatened not to support. "Any delay to passing the budget resolution threatens the timetable for delivering the historic progress and the transformative vision that Democrats share," the top House Democrat said in the letter. The Senate has already passed both a \$1th bipartisan infrastructure bill to rebuild America's roads, bridges, airports and waterways, and the budget resolution, which includes spending instructions for Biden's Build Back Better Plan on education, childcare, healthcare and climate measures. "The House is hard at work to enact both the Build Back Better Plan and the bipartisan infrastructure bill before October 1st, when the (infrastructure bill) would go into effect," Pelosi said in the letter. The infrastructure bill and the more sweeping social spending package are top domestic priorities for Biden. (Reuters)
- PMI: Japan's private-sector activity hit by COVID-19 surge Japan's factory activity growth slowed in August, while that of the services sector shrank at the fastest pace since May last year, highlighting the increasingly heavy toll a recent wave of COVID-19 infections is taking on the economy. Manufacturers mostly withstood the impact of the coronavirus resurgence, due largely to the highly contagious Delta variant that is forcing governments in Japan and elsewhere in Asia to put in place lockdowns or other curbs. The au Jibun Bank Flash Japan Manufacturing Purchasing Managers' Index (PMI) fell to a seasonally adjusted 52.4 in August from a final 53.0 in the prior month. Overall orders and export orders increased, though the pace of growth was the slowest in seven months. Firms faced severe supply chain disruptions from a global semiconductor shortage, IHS Markit said. Activity in Japan's services sector took a blow from a surge in Delta variant cases that last week forced the government to extend and expand the country's fourth state of emergency, which now covers nearly 60% of the population. The au Jibun Bank Flash Services PMI index dropped to a seasonally adjusted 43.5 from the previous month's final of 47.4, hitting its lowest since May 2020, when Japan's economy went through a deep COVID-19 slump. The weak reading pushed down activity for the overall private sector, which contracted at the quickest pace since August 2020, said Usamah Bhatti, economist at IHS Markit, which compiled the survey. (Reuters)

Regional

- Saudi Telecom's internet-services unit joins Riyadh IPO rush – Saudi Telecom Co. plans to list its internet-services unit on the kingdom's main market, the latest in a clutch of IPO's in Riyadh. Arabian Internet and Communications Services Co., also known as solutions by STC, will offer 20% of its share capital, it said in a statement on Sunday. Riyadh has been the hottest market for IPOs in the Middle East over the past two years, with new offerings oversubscribed mostly by local retail and institutional investors. Tanmiah Food Co. became the third company to list on the main market this year, following Theeb Rent a Car Co. and AlKhorayef Water & Power Technologies Co. (Bloomberg)
- Colliers: Rise in commodity prices hits Saudi Arabia's construction sector While Saudi Arabia's construction sector

has slowly recovered in 2021 with growth forecast at 2.9%, the dramatic rise in commodity prices from the fourth quarter of 2020 poses some challenges to developers and contractors in assessing future projects and in dealing with long term contracts which were already awarded. According to a new report from Colliers, over the 12 months between 2Q2020 - 2Q2021, the largest changes in the prices of building materials were in rebar, timber, wires & cables, which correlated with the upward trend of the commodity trade for aluminum, iron ore, copper and lumber over the same period. The Colliers report said that while there was some normalization of prices in 2Q2021, the mid to long term affect will be strongly influenced by how the pandemic is controlled globally and locally. (Zawya)

- UAE hotel occupancy climbs to 62% in first half of 2021 Hotels across the UAE saw occupancy rates improve significantly during the first half of 2021 as international and local tourism arrivals soared amid massive vaccination efforts to contain the pandemic. From January to June, overall occupancy climbed to 62% compared to 53.6% during the same period in 2020, the latest figures from Emirates Tourism Council showed. Total revenues for hotels also hit AED11.3bn during the period, up from AED8.6bn a year earlier. (Zawya)
- UAE's ADNOC Distribution will be included in FTSE Emerging Markets Index – Abu Dhabi's ADNOC Distribution will be included in the FTSE Emerging Markets Index, from 16 September 2021, after final confirmation by FTSE on 6 September. The inclusion is expected to increase the attractiveness of ADNOC Distribution's shares to potential international investors and further diversify its overall investor base and attract foreign inflows, Abu Dhabi Securities Exchange listed company said in a bourse filing. The FTSE Emerging index tracks stocks from emerging markets globally and includes large and mid-cap securities. (Zawya)
- Dubai Industrial City, EDB back advanced manufacturing Dubai Industrial City, a member of Dubai Holding Asset Management, has signed an agreement with Emirates Development Bank (EDB) to provide financing and banking solutions to SMEs and support advanced manufacturing and logistics. Signed by Saud Abu Al-Shawareb, Managing Director of Dubai Industrial City and Shaker Zainal, Head of Business Finance at EDB, the strategic agreement aims to support Dubai Industrial City's efforts to develop the industrial sector in Dubai and the UAE, provide new opportunities to attract local and international manufacturing companies, and offer financial solutions to develop state-of-the-art infrastructure. (Zawya)
- Ajman Bank partners with Kamel Pay to offer digital financial solutions in UAE – Ajman Bank has partnered with the Fintech company Kamel Pay to provide innovative payment solutions to businesses and individuals in the UAE. Kamel Pay seeks to enable businesses and individuals to have access to digital financial services in the UAE, as per the country's National Payment System Strategy to move towards cashless society, according to a press release on Sunday. Kamel Pay aims to grow beyond the UAE and become a leading Fintech company in the MENA region. (Zawya)
- Kuwait International Bank completes sale of NMC Health debt Kuwait International Bank said it has completed the sale of its exposure in troubled UAE healthcare group, NMC. The lender, which was owed \$74.11mn by NMC health, in May decided to cut is losses and sell the debt to an unnamed entity for KD3.98mn. In a statement on Sunday to Boursa Kuwait, where its shares trade, KIB said while the sale would enhance its financial position, it should not necessarily be an indicator of the bank's financial results for the third quarter 2021 as it is still subject to review by external auditors and approval from the authorities.(Zawya)

Rebased Performance



Daily Index Performance



Source: Bloomberg

Global Indices Performance	Close	1D%*	WTD%*	YTD%*
MSCI World Index	3,080.02	0.5	(1.4)	14.5
DJ Industrial	35,120.08	0.6	(1.1)	14.7
S&P 500	4,441.67	0.8	(0.6)	18.3
NASDAQ 100	14,714.66	1.2	(0.7)	14.2
STOXX 600	468.80	0.5	(2.3)	12.5
DAX	15,808.04	0.4	(1.9)	9.7
FTSE 100	7,087.90	0.2	(3.5)	9.5
CAC 40	6,626.11	0.4	(4.7)	14.3
Nikkei	27,013.25	(1.0)	(3.6)	(7.5)
MSCI EM	1,220.78	(0.9)	(4.7)	(5.5)
SHANGHAI SE Composite	3,427.33	(1.2)	(2.9)	(0.9)
HANG SENG	24,849.72	(1.8)	(5.9)	(9.2)
BSE SENSEX	55,329.32	(0.5)	(0.4)	13.9
Bovespa	118,052.80	0.7	(5.5)	(5.0)
RTS	1,623.50	(0.7)	(2.6)	17.0

Source: Bloomberg

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Source: Bloomberg

Asset/Currency Performance	Close (\$)	1D%	WTD%	YTD%
Gold/Ounce	1,781.11	0.0	0.1	(6.2)
Silver/Ounce	23.03	(1.0)	(3.0)	(12.8)
Crude Oil (Brent)/Barrel (FM Future)	65.18	(1.9)	(7.7)	25.8
Crude Oil (WTI)/Barrel (FM Future)	62.32	(2.2)	(8.9)	28.4
Natural Gas (Henry Hub)/MMBtu	3.94	2.9	1.0	64.9
LPG Propane (Arab Gulf)/Ton	107.50	(4.2)	(6.1)	42.9
LPG Butane (Arab Gulf)/Ton	124.04	(3.9)	(6.2)	78.5
Euro	1.17	0.2	(0.8)	(4.2)
Yen	109.78	0.0	0.2	6.3
GBP	1.36	(0.1)	(1.8)	(0.3)
CHF	1.09	0.2	(0.2)	(3.5)
AUD	0.71	(0.2)	(3.2)	(7.3)
USD Index	93.50	(0.1)	1.1	4.0
RUB	74.27	0.1	1.4	(0.2)
BRL	0.19	0.6	(2.4)	(3.4)