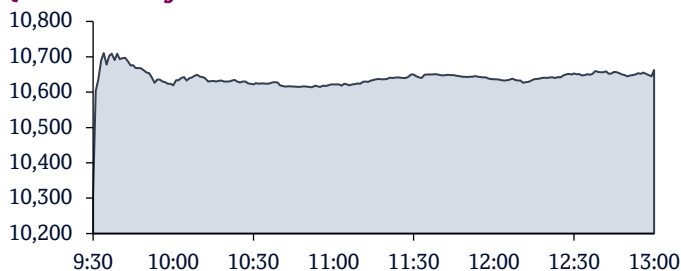


QSE Intra-Day Movement



Qatar Commentary

The QE Index rose 3.7% to close at 10,662.3. Gains were led by the Transportation and Industrials indices, gaining 6.5% and 5.1%, respectively. Top gainers were Inma Holding and Mannai Corporation, rising 10.0% and 8.2%, respectively. Among the top losers, Damaan Islamic Insurance Company fell 1.0%.

GCC Commentary

Saudi Arabia: The TASI Index gained 2.3% to close at 11,339.0. Gains were led by the Media and Entertainment and Utilities indices, rising 6.7% and 5.6%, respectively. Saudi Fisheries Co. and Gulf Union Alahlia Cooperative Insurance Co. both were up 10.0% each.

Dubai: The DFM Index gained 6.9% to close at 5,777.5. The Real estate index rose 11.5%, while the Industrial index was up 7.4%. Ektitab Holding Company rose 15.0%, while SHUAA Capital was up 13.4%.

Abu Dhabi: The ADX General Index gained 2.8% to close at 9,868.9. The Real Estate index rose 9.9%, while the Health Care index gained 5.6%. E7 Group PJSC Warrants rose 14.6% while RAK Properties was up 11.2%.

Kuwait: The Kuwait All Share Index gained 1.8% to close at 8,651.8. The Technology index rose 3.7%, while the Health Care index gained 2.6%. Dar Al Thuraya Real Estate C rose 17.1%, while National Cleaning Company was up 9.1%.

Oman: The MSM 30 Index gained marginally to close at 8,233.0. Gains were led by the Financial and Industrial indices, rising 0.7% each. Oman & Emirates Investment Holding Co. rose 7.9%, while Salalah Mills Company was up 7.7%.

Bahrain: The BHB Index gained 0.6% to close at 1,888.3. APM Terminals Bahrain rose 3.7%, while GFH Financial Group was up 3.3%.

QSE Top Gainers	Close*	1D%	Vol. '000	YTD%
Inma Holding	2.901	10.0	2,349.8	(9.1)
Mannai Corporation	4.802	8.2	1,948.8	7.1
Qatar Aluminum Manufacturing Co.	1.630	8.1	54,531.4	1.9
Qatar Gas Transport Company Ltd.	4.450	8.1	8,563.6	(0.9)
Ezdan Holding Group	0.880	7.7	21,606.6	(16.8)

QSE Top Volume Trades	Close*	1D%	Vol. '000	YTD%
Qatar Aluminum Manufacturing Co.	1.630	8.1	54,531.4	1.9
Mesaieed Petrochemical Holding	1.211	4.8	42,796.3	10.8
Baladna	1.279	4.8	32,005.2	0.0
Qatari German Co for Med. Devices	1.430	6.1	21,775.8	(2.3)
Ezdan Holding Group	0.880	7.7	21,606.6	(16.8)

Regional Indices	Close	1D%	WTD%	MTD%	YTD%	Exch. Val. Traded (\$ mn)	Exchange Mkt. Cap. (\$ mn)	P/E**	P/B**	Dividend Yield
Qatar*	10,662.33	3.7	4.3	4.7	(0.9)	225.50	170,568.1	12.0	1.3	4.6
Dubai	5,777.47	6.9	4.8	6.3	(4.5)	659.74	259,299.8	9.3	1.6	5.2
Abu Dhabi	9,868.93	2.8	3.0	3.7	(1.2)	704.91	743,126.9	19.2	2.4	2.5
Saudi Arabia	11,339.00	2.3	0.6	0.8	8.1	2,248.10	2,645,237.2	18.2	2.3	3.3
Kuwait	8,651.77	1.8	2.2	2.8	(2.9)	373.74	167,049.8	17.1	1.7	3.7
Oman	8,233.00	0.0	(0.0)	0.8	40.3	173.52	47,111.5	16.7	1.7	3.7
Bahrain	1,888.26	0.6	(0.1)	(0.6)	(8.6)	1.3	19,013.8	16.0	1.2	11.0

Source: Bloomberg, Qatar Stock Exchange, Tadawul, Muscat Securities Market and Dubai Financial Market (** TTM; * Value traded (\$ mn) do not include special trades if any)

Market Indicators	8 Apr 26	7 Apr 26	%Chg.
Value Traded (QR mn)	818.7	477.1	71.6
Exch. Market Cap. (QR mn)	631,733.8	608,205.5	3.9
Volume (mn)	352.6	237.9	48.2
Number of Transactions	35,935	28,636	25.5
Companies Traded	54	54	0.0
Market Breadth	53:1	13:36	-

Market Indices	Close	1D%	WTD%	YTD%	TTM P/E
Total Return	26,319.58	3.7	4.4	2.3	12.0
All Share Index	4,138.60	3.6	4.1	2.0	12.2
Banks	5,286.33	3.0	3.2	0.8	10.8
Industrials	4,274.07	5.1	7.1	3.3	15.1
Transportation	5,561.29	6.5	7.2	1.7	13.0
Real Estate	1,488.98	3.4	2.8	(2.6)	27.1
Insurance	2,804.50	1.7	2.3	12.1	11.0
Telecoms	2,376.22	2.7	3.0	6.6	12.0
Consumer Goods and Services	8,410.66	2.8	3.4	1.0	17.9
Al Rayan Islamic Index	5,289.21	3.4	4.6	3.4	14.3

GCC Top Gainers**	Exchange	Close*	1D%	Vol. '000	YTD%
Emaar Properties	Dubai	12.38	13.0	97,355.7	(11.9)
Emaar Development	Dubai	14.76	11.3	10,815.5	(2.6)
Abu Dhabi Ports Co	Abu Dhabi	4.300	11.1	7,638.3	(9.9)
Salik Co	Dubai	5.540	10.8	13,836.2	(12.8)
Air Arabia	Dubai	4.520	10.8	21,943.0	(3.0)

GCC Top Losers**	Exchange	Close*	1D%	Vol. '000	YTD%
Rabigh Refining & Petro.	Saudi Arabia	10.12	(6.2)	13,045.8	48.0
Yanbu National Petro. Co.	Saudi Arabia	33.80	(5.3)	3,180.8	23.0
Saudi Arabian Oil Co.	Saudi Arabia	26.98	(2.0)	25,739.2	13.2
Fertiglobe PLC	Abu Dhabi	3.060	(1.3)	13,705.7	22.9
Saudi Arabian Fertilizer Co.	Saudi Arabia	148.5	(1.0)	1,960.7	34.1

Source: Bloomberg (# in Local Currency) (** GCC Top gainers/losers derived from the S&P GCC Composite Large Mid Cap Index)

QSE Top Losers	Close*	1D%	Vol. '000	YTD%
Damaan Islamic Insurance Company	4.450	(1.0)	8.5	2.3

QSE Top Value Trades	Close*	1D%	Val. '000	YTD%
Qatar Aluminum Manufacturing Co.	1.630	8.1	87,941.1	1.9
QNB Group	17.85	4.2	67,236.4	(4.3)
Mesaieed Petrochemical Holding	1.211	4.8	51,814.7	10.8
Industries Qatar	11.90	5.8	47,482.9	(0.3)
Qatar Navigation	10.68	4.5	47,153.3	(0.8)

Qatar Market Commentary

- The QE Index rose 3.7% to close at 10,662.3. The Transportation and Industrials indices led the gains. The index rose on the back of buying support from non-Qatari shareholders despite selling pressure from Qatari shareholders.
- Inma Holding and Mannai Corporation were the top gainers, rising 10.0% and 8.2%, respectively. Among the top losers, Damaan Islamic Insurance Company fell 1.0%.
- Volume of shares traded on Wednesday rose by 48.2% to 352.6mn from 237.9mn on Tuesday. Further, as compared to the 30-day moving average of 184.0mn, volume for the day was 91.6% higher. Qatar Aluminum Manufacturing Co. and Mesaieed Petrochemical Holding were the most active stocks, contributing 15.5% and 12.1% to the total volume, respectively

Overall Activity	Buy%*	Sell%*	Net (QR)
Qatari Individuals	32.95%	43.98%	(90,341,251.76)
Qatari Institutions	21.94%	24.69%	(22,522,967.43)
Qatari	54.89%	68.67%	(112,864,219.18)
GCC Individuals	0.45%	0.56%	(879,866.55)
GCC Institutions	5.65%	0.61%	41,244,420.77
GCC	6.10%	1.17%	40,364,554.22
Arab Individuals	11.16%	8.45%	22,176,315.97
Arab Institutions	0.00%	0.00%	18,455.50
Arab	11.16%	8.45%	22,194,771.47
Foreigners Individuals	3.43%	2.69%	6,043,807.78
Foreigners Institutions	24.42%	19.01%	44,261,085.72
Foreigners	27.85%	21.71%	50,304,893.49

Source: Qatar Stock Exchange (*as a % of traded value)

Global Economic Data and Earnings Calendar

Global Economic Data

Date	Market	Source	Indicator	Period	Actual	Consensus	Previous
04-08	US	Mortgage Bankers Association	MBA Mortgage Applications	03-Apr	-0.80%	--	--
04-08	EU	Eurostat	PPI MoM	Feb	-0.70%	-0.60%	0.80%
04-08	EU	Eurostat	PPI YoY	Feb	-3.00%	-3.00%	-2.00%
04-08	EU	Eurostat	Retail Sales MoM	Feb	-0.20%	-0.20%	0.00%
04-08	EU	Eurostat	Retail Sales YoY	Feb	1.70%	1.60%	2.10%
04-08	Germany	Deutsche Bundesbank	Factory Orders MoM	Feb	0.90%	3.00%	--
04-08	Germany	Bundesministerium fur Wirtscha	Factory Orders WDA YoY	Feb	3.50%	5.60%	0.30%

Earnings Calendar

Tickers	Company Name	Date of reporting 4Q2025 results	No. of days remaining	Status
FALH*	Al Faleh Educational Holding	12-Apr-26	3	Due
NLCS	National Leasing Holding	13-Apr-26	4	Due
CBQK	Commercial Bank	13-Apr-26	4	Due
QIBK	Qatar Islamic Bank	15-Apr-26	6	Due
QGMD^	Qatari German Co. for Medical Devices	15-Apr-26	6	Due
QFLS	Qatar Fuel	15-Apr-26	6	Due
QIGD	Qatari Investors Group	15-Apr-26	6	Due
QEWS	Nebras Energy	19-Apr-26	10	Due
ABQK	Ahli Bank	20-Apr-26	11	Due
QGTS	Qatar Gas Transport Company	21-Apr-26	12	Due
MARK	Al-Rayan Bank	22-Apr-26	13	Due
ERES	Ezdan Holding Group	23-Apr-26	14	Due
BEMA	Damaan Islamic Insurance Company	26-Apr-26	17	Due
SIIS	Salam International	28-Apr-26	19	Due
QIMD	Qatar Industrial Manufacturing Co	28-Apr-26	19	Due
MHAR	Al Mahhar Holding	28-Apr-26	19	Due
QISI	Qatar Islamic Insurance	29-Apr-26	20	Due
MKDM	Mekdam Holding Group	29-Apr-26	20	Due
AKH	Alkhaleej Takaful Insurance	29-Apr-26	20	Due

(^ Result for 4Q2025, * Result for 6M2026)

Qatar

- **QNB Group disclose the financial statements for Quarter 1 of 2026 - Income statement results:** Net profit for the three months ended 31 March 2026 reached QR4.33bn, an increase of 2% compared to same period last year, demonstrating the stable nature of QNB Group's financial results despite geopolitical tensions and global uncertainty. Operating Income increased by 10% to reach QR12.08bn which reflects the Group's ability to maintain successful growth across a range of revenue sources. QNB Group's efficiency (cost to income) ratio stood at 24.1%, which is considered one of the best ratios among large financial institutions in the MEA region.

Balance sheet drivers: Total assets as at 31 March 2026 reached QR1,410bn an increase of 6% from 31 March 2025 primarily driven by an 8% growth in loans and advances to reach QR1,028bn. Customer deposits increased by 5% to reach QR974bn from 31 March 2025 reflecting QNB Group's success in diversifying its funding base.

Credit quality: The ratio of non-performing loans to gross loans stood at 2.7% as at 31 March 2026, one of the lowest amongst financial institutions in the MEA region, reflecting the high quality of the Group's loan book and the effective management of credit risk. In addition, loan loss coverage ratio stood at 100%, which reflects the prudent approach adopted by the Group towards non-performing loans.

Regulatory ratios: QNB Group's Capital Adequacy Ratio (CAR) as at 31 March 2026 amounted to 19.4%. Liquidity Coverage Ratio (LCR) and Net Stable Funding Ratio (NSFR) as at 31 March 2026 amounted to 147% and 107%, respectively. These ratios are higher than the regulatory minimum requirements of the QCB and Basel III reforms requirements.

EPS: The Earnings per Share (EPS) amounted to QR 0.44 as of 31st March, 2026 versus EPS of QR0.43 for the same period in 2025. (QNB press release, QSE)

- **QNB Group will hold its investors relation conference call on 13/04/2026 to discuss the financial results** - QNB Group announces that the conference call with the Investors to discuss the financial results for the Quarter 1 2026 will be held on 13/04/2026 at 12:30 PM, Doha Time. (QSE)
- **Doha Bank: Formation of Board of Directors** - Doha Bank announces the formation of the Board of Directors for the forthcoming three-year term (2026 -2027-2028). (QSE)
- **Mosanada Facility Management Services QPSC: The AGM Endorses Items on Its Agenda** - Mosanada Facility Management Services QPSC announces the results of the AGM. The meeting was held on 08/04/2026 and the following resolutions were approved 1. Approval of the Board of Directors' report on the Company's activities and financial position for the financial year ended 31 December 2025 2. Approval of the External Auditor's report on the Company's accounts for the year ended 31 December 2025 3. Approval of the Company's balance sheet and profit and loss account for the year ended 31 December 2025 4. Approval of the Board of Directors' proposal to distribute cash dividends to shareholders for the financial year ended 31 December 2025 at the rate of 5% of the nominal share value, equivalent to QR0.05 per share 5. Approval of the discharge of the members of the Board of Directors from liability for the financial year ended 31 December 2025 and approval of their remuneration 6. Approval of the External Auditor's report in accordance with applicable corporate governance requirements 7. Approval of the Company's Corporate Governance Report for the financial year ended 31 December 2025 8. Approval of the appointment of the External Auditor for the financial year ending 31 December 2026 and determination of their fees 9. Approval of the Sharia Supervisory Board Report for the year ended 31 December 2025. Approved dividends distribution ratio. Total annual cash dividends at 5%. (QSE)
- **Dlala Brokerage and Investment Holding Co.: The AGM Endorses Items on Its Agenda** - Dlala Brokerage and Investment Holding Co. announces the results of the AGM. The meeting was held on 08/04/2026 and the following resolutions were approved 1. Hearing the Board of Directors' report on the Company's activities and its financial position for the financial year ended 31/12/2025, discussing the Company's future plan for the year 2026, and approving both of them. 2. Hearing the external auditor's report on the financial statements for the year ended 31/12/2025 and approving it. 3. Discussing the Company's general budget

and the profit and loss account for the financial year ended 31/12/2025 and approving both. 4. Considering the Board of Directors' proposal regarding the carry-forward of profits for the financial year ended 31/12/2025. 5. Discussing the Company's corporate governance report for the financial year ended 31/12/2025 and approving it. 6. Hearing the external auditor's report on compliance with the laws and regulations of the Qatar Financial Markets Authority and other relevant legislation, including the Corporate Governance Code for companies and legal entities listed on the Main Market, and on the internal control systems over financial reporting, and approving both. 7. Considering the discharge of the members of the Board of Directors from liability and determining their remuneration for the financial year ended 31/12/2025. 8. Appointing Mazars the external auditor for the financial year 2026 and determining their fees. 9. Electing the members of the Board of Directors for a three-year term (2026–2028). Mr. / Saad Rashid Al-Matwi – Representative of the Qatar Armed Forces Investment Portfolio – Non-Independent. H.E. Sheikh / Khalid Saoud Khalid Hamad Al Thani – Representative of Al Daoudia Holding Company (W.L.L.) – Non-Independent. H.E. Sheikh / Fahad Jassim Hassan Al Abdulrahman Al Thani – Representative of Doha Bank – Non-Independent. Mr. / Hamad Mohammed Al-Dehemi – Representative of the Pension Fund of the General Retirement and Social Insurance Authority – Non-Independent. Mr. / Bader Abdulaziz Al-Darwish Al-Fakhroo – Non-Independent. Dr. / Farhoud Hadi Al-Hajri – Independent. Mr. / Hussain Akbar Abbas Al-Baker – Independent. Dr. / Bothaina Hassan Al-Ansari – Independent. H.E. Sheikh / A.rahman Mubarak Hamad Al Thani – Independent. Alternate Member, Mr. / Saleh Rashed Al-Athba – Independent. (QSE)

- **Dlala Brokerage and Investment Holding Discloses the Chairman and Vice Chairman of the Board** - Dlala Brokerage and Investment Holding Company announced that H.E. Sheikh / Khalid Saoud Khalid Hamad Al Thani has been elected as Chairman of the Board, and Mr. / Hussain Akbar Abbas Al-Baker as Vice Chairman of the Board. (QSE)
- **Qatar Central Bank says foreign exchange reserves rise 2.21% YoY** - International reserves and foreign currency liquidity at Qatar Central Bank (QCB) rose by 2.21% year-on-year in March, reaching QR 261.972bn, compared with the same period in 2025, when they stood at QR 256.300bn. Data issued by QCB showed that its official international reserves increased by 2.6% by the end of March 2026, equivalent to QR 5.184bn, reaching QR 202.338bn, compared with the same period in 2025. Meanwhile, its holdings of foreign bonds and treasury bills declined by about QR 2.225bn, to QR 120.661bn in March 2026, compared with the same month in 2025. Official reserves consist of key components including foreign bonds and treasury bills, cash balances with foreign banks, gold holdings, Special Drawing Rights (SDR) deposits, Qatar's quota at the International Monetary Fund, in addition to other liquid assets (foreign-currency deposits). Together, the latter two form what is known as total international reserves. Furthermore, the data showed that gold holdings rose by about QR 19.809bn by the end of March 2026, reaching QR 60.832bn, compared with March 2025, when they stood at QR 41.023bn. The balance of Special Drawing Rights deposits from Qatar's share at the International Monetary Fund also increased by QR 37mn by the end of March 2026, compared with March 2025, reaching QR 5.179bn. On the other hand, balances with foreign banks declined by about QR 12.438bn, reaching QR 15.663bn by the end of March 2026. (Gulf Times)
- **Ahli Bank will hold its investors relation conference call on 22/04/2026 to discuss the financial results** - Ahli Bank announces that the conference call with the Investors to discuss the financial results for the Quarter 1 2026 will be held on 22/04/2026 at 12:00 PM, Doha Time. (QSE)
- **Ezdan Holding Group: To disclose its Quarter 1 financial results on 23/04/2026** - Ezdan Holding Group discloses its financial statement for the period ending 31st March 2026 on 23/04/2026. (QSE)
- **Ezdan Holding Group will hold its investors relation conference call on 26/04/2026 to discuss the financial results** - Ezdan Holding Group announces that the conference call with the Investors to discuss the financial results for the Quarter 1 2026 will be held on 26/04/2026 at 02:00 PM, Doha Time. (QSE)

- **Al Mahhar Holding: To disclose its Quarter 1 financial results on 28/04/2026** - Al Mahhar Holding discloses its financial statement for the period ending 31st March 2026 on 28/04/2026. (QSE)
- **Salam International will hold its investors relation conference call on 29/04/2026 to discuss the financial results** - Salam International announces that the conference call with the Investors to discuss the financial results for the Quarter 1 2026 will be held on 29/04/2026 at 12:00 PM, Doha Time. (QSE)
- **Al Mahhar Holding will hold its investors relation conference call on 29/04/2026 to discuss the financial results** - Al Mahhar Holding announces that the conference call with the Investors to discuss the financial results for the Quarter 1 2026 will be held on 29/04/2026 at 01:30 PM, Doha Time. (QSE)
- **Alkhaleej Takaful Insurance: To disclose its Quarter 1 financial results on 29/04/2026** - Alkhaleej Takaful Insurance discloses its financial statement for the period ending 31st March 2026 on 29/04/2026. (QSE)
- **Alkhaleej Takaful Insurance will hold its investors relation conference call on 30/04/2026 to discuss the financial results** - Alkhaleej Takaful Insurance announces that the conference call with the Investors to discuss the financial results for the Quarter 1 2026 will be held on 30/04/2026 at 01:30 PM, Doha Time. (QSE)
- **Mekdam Holding Group: To disclose its Quarter 1 financial results on 29/04/2026** - Mekdam Holding Group discloses its financial statement for the period ending 31st March 2026 on 29/04/2026. (QSE)
- **Mekdam Holding Group will hold its investors relation conference call on 30/04/2026 to discuss the financial results** - Mekdam Holding Group announces that the conference call with the Investors to discuss the financial results for the Quarter 1 2026 will be held on 30/04/2026 at 01:30 PM, Doha Time. (QSE)
- **QFC records 57% jump in Q1 registrations** - The Qatar Financial Centre (QFC) recorded a 57% year-on-year (y-o-y) growth in the first quarter of 2026, with more than 800 new firms licensed from January through March. The performance reflects sustained business momentum and continued confidence in Qatar's business-conducive ecosystem. In March, Qatar's sovereign credit rating of 'AA' with a stable outlook was reaffirmed by Fitch Ratings. The assessment highlights the country's strong financial position, high national income, and substantial overseas investment portfolio, alongside a favorable long-term growth outlook, all of which support its capacity to absorb external shocks and navigate trade disruptions. QFC CEO Mansoor Rashid al-Khater said, "QFC's first-quarter performance, including March, reflects the underlying strength of our platform and trust in Qatar's economic resilience. We remain focused on our strategic priorities, including attracting wealth, developing the local financial services sector, supporting diversification, and maintaining uninterrupted delivery of our full range of services to a consistently high standard." These efforts, alongside the QFC's commitment to supporting Qatar's long-term national development objectives, continue to create opportunities across sectors and strengthen Doha's position as a competitive financial hub. This is reflected in Doha's standing in the Global Financial Centers Index 39, where it climbed 14 places to rank third in the MENA region. Doha's rating also increased by four points, indicating enhanced overall competitiveness. Al-Khater added: "With a strong pipeline of initiatives and a supportive operating environment, QFC is well positioned to build on this progress in the quarters ahead." (Gulf Times)
- **Qatar real estate market sees strong activity in March** - The real estate sector in Qatar saw robust activity in March 2026, with total property transaction values reaching QR768,215,854, according to the Ministry of Justice's Real Estate Registration Department. Data from the ministry's analytical real estate bulletin showed that 226 property deals were registered during the month, with Doha, Al Rayyan, and Al Dhaayen municipalities leading in transaction values, followed by Al Wakrah, Umm Salal, Al Khor and Al Dhakhira, Al Shamal, and Al Sheehaniya. Doha topped the value chart with QR270,588,720, followed by Al Rayyan at QR146,676,525 and Al Dhaayen at QR116,096,522. The highest volumes of property sales in terms of the number of units were recorded in Doha and Al Wakrah, each accounting for 25% of total sales, followed by Al Rayyan at 19%. The average price per square foot in March ranged from QR697-861 in Doha, QR248-492 in Al Wakrah, QR329-451 in Al Rayyan, and QR307-455 in Umm Salal. Other municipalities recorded varying rates, with Al Sheehaniya at QR281 per square foot. The month also saw 78 mortgage transactions totaling QR3,178,438,475, with Doha accounting for 42 deals, representing 53.8% of total mortgaged properties. The highest-value mortgages were also concentrated in Doha, totaling QR2,954,415,389. In the residential sector, 52 units were sold for a combined value of QR100,150,171. The figures indicate continued strong growth in Qatar's real estate market across investment and commercial sectors, despite a relatively quiet month that included Eid holidays. Analysts note that new laws and regulations on real estate brokerage, registration, documentation, ownership, and usufruct, combined with measures to attract domestic and foreign investment, continue to underpin the sector's resilience and reinforce its role as a key pillar of Qatar's economy. (Gulf Times)
- **QDB launches integrated advisory package to empower private sector** - Qatar Development Bank (QDB) announced the launch of its 'Stabilize and Sustain Bundle' of specialized advisory services. According to QDB's post on X, the bundle enables Qatar-based companies to improve their operational efficiency and enhance their readiness to face current regional developments. This step is part of QDB's recently launched initiatives and programs to support companies through its Situation Room, within the framework of enhancing the private sector's resilience and ensuring the continuity and sustainability of businesses in priority sectors, the bank said. Helping Qatar-based companies address operational challenges amidst current circumstances and strengthen business resilience, QDB noted that these services enable businesses to maintain continuity, manage financial challenges, and optimize efficiency in response to regional developments. The bank added that bundle is designed for companies seeking to solidify stability and manage financial pressures during this period of uncertainty, offering four specialized services, these are: Virtual CFO: providing integrated solutions for liquidity management and working capital optimization, alongside comprehensive financial analytics to support informed decision-making and business growth. Business Turnaround: specialized advisory support to restructure companies and develop recovery strategies. Costing and Expense Reduction: precise analysis to improve operational efficiency and rationalize expenditure to safeguard sustainable returns. GRC Advisory: specialized business continuity planning, proactive risk management, and recovery, supported by effective frameworks. (Gulf Times)
- **Cabinet endorses truce, okays draft law on state property** - The Cabinet, chaired by HE the Prime Minister and Foreign Minister Sheikh Mohammed bin Abdulrahman bin Jassim alThani, yesterday endorsed the ceasefire agreement between the United States and Iran, praising Pakistan and other mediating nations for their role in bringing the truce about. In a statement following the meeting, Minister of Justice and Cabinet Aff airs Minister Ibrahim bin Ali al-Mohannadi said the Cabinet called for an immediate halt to all hostilities and urged full respect for state sovereignty to prevent further violations. It also stressed the importance of keeping maritime routes open and safeguarding freedom of navigation and international trade under international law — measures it said were essential to regional stability and global supply chains. The Cabinet also reviewed discussions held by His Highness the Amir Sheikh Tamim bin Hamad al-Thani with the President of the Democratic Republic of Congo, Felix Tshisekedi, and Italian Prime Minister Giorgia Meloni during their respective working visits to Doha, affirming that the talks had strengthened bilateral co-operation across multiple fields. On the domestic front, the Cabinet commended His Highness the Amir for presenting awards to the inaugural winners of the Rawda Award for Excellence in Social Work, recognizing outstanding contributions across individual, family, non-profit and private sector categories in support of Qatar National Vision 2030. Among legislative decisions, the Cabinet approved a draft law on state property to replace a 1987 statute, bringing public and private asset management under a modernized legal framework aligned with the Third National Development Strategy 2024-2030. It also approved two Gulf Cooperation Council health manuals —

one standardizing border health procedures and another governing the management of strategic medicine and medical supply stockpiles across member states. Additionally, the Cabinet greenlit a memorandum of understanding on political consultations between Qatar's Ministry of Foreign Affairs and its counterpart in Antigua and Barbuda. The session concluded with reviews of three reports: a progress update on the National Cybersecurity Strategy 2024-2030, outcomes from the World Economic Forum in Davos in January, and findings from Qatar's participation in the Global Conference on the Elimination of Child Labor held in Marrakesh in February. (Gulf Times)

- Qatar Economic Forum to be rescheduled later in 2026** - The annual 'Qatar Economic Forum, Powered by Bloomberg' (the 'Forum'), held in collaboration with Qatar's Ministry of Commerce and Industry ("MOCI"), originally scheduled to take place from May 12-14, 2026, will be postponed to later this year in Doha. The new dates and updated program will be confirmed in due course. This decision has been taken by Bloomberg Media and MOCI in consultation with partners, taking into account the ongoing developments in the region. The Forum will reconvene under conditions that enable strong international participation and a high-quality experience for all. In addition, complementary global programming and advisory council initiatives that support QEF's mission will continue. Now in its sixth edition, the Qatar Economic Forum serves as a leading global platform, convening heads of state, policymakers and business leaders to exchange perspectives on the forces shaping the global economy. The Forum has consistently provided a vital platform for dialogue on key issues such as global trade, energy security, technological innovation, and sustainable development. Over the years, it has attracted influential voices from across sectors, fostering meaningful discussions that contribute to shaping economic policies and business strategies worldwide. As anticipation builds for its rescheduled edition, stakeholders remain committed to advancing the Forum's core objectives of promoting collaboration, insight-sharing, and forward-looking solutions. The upcoming gathering is expected to build on its strong legacy, offering an even more dynamic and impactful program that reflects the evolving priorities of the global economic landscape. (Qatar Tribune)
- Qatar adopts new mechanism for selective tax on sweetened beverages** - The General Tax Authority has announced that Law No. (2) of 2026, amending certain provisions of Law No. (25) of 2018 concerning excise tax, will come into effect on July 6, 2026. This will allow taxpayers and manufacturers time to adjust their operations. The authority clarified that the law applies to all products that can be converted into beverages and contain sugar or sweeteners, whether in the form of concentrates, powders, extracts, or any other similar products. In a statement, the authority emphasized the obligation of all those holding excise goods to submit tax returns disclosing their balances or inventory upon the law's implementation through the tax platform. Law No. (2) of 2026 mandates the implementation of a new excise tax mechanism for sweetened beverages based on a graduated volumetric model. The tax is calculated based on the amount of sugar or sweeteners in the beverages or products subject to the tax, reflecting the State of Qatar's efforts to develop tax policies and support public health. The schedule of excise goods subject to tax, attached to the law, has also been amended to include sugar-sweetened beverages such as soft drinks and juices containing added sugar. This approach aligns with the state's efforts to reduce the consumption of high-sugar products and incentivize manufacturers to lower the sugar content in their products, thereby promoting public health. This mechanism is also part of the state's strategic directions, keeping pace with global best practices and achieving a balance between economic and health objectives. (Qatar Tribune)
- Qatar Tourism, QC plans summer campaign to boost visitor numbers** - Qatar Chamber recently held an open meeting with Saad bin Ali Al Kharji, Chairman of the Qatar Tourism, in the presence of Sheikh Khalifa bin Jassim Al Thani, Chairman of the Qatar Chamber; Sheikh Hamad bin Ahmed bin Abdullah Al Thani, Chairman of the Chamber's Tourism Committee; and Sheikh Nawaf bin Nasser Al Thani, Board Member of the Qatari Businessmen Association (QBA). The meeting was also attended by several members of the Chamber's Board of Directors, members of the Tourism Committee, a number of Qatari businessmen, and representatives of companies operating in the tourism sector. Discussions

focused on reviewing the key challenges facing the private tourism sector amid recent regional developments, as well as identifying proposals put forward by business owners to address these challenges. In his remarks, Sheikh Khalifa bin Jassim emphasized the tourism sector's vital role in supporting and diversifying the national economy, reaffirming the Chamber's commitment to safeguarding the interests of private sector companies operating in this field. He praised the Chairman of Qatar Tourism for accepting the Chamber's invitation to attend the meeting, commending the Authority's efforts in developing the sector and addressing challenges faced by business owners and investors. He stressed the importance of uniting efforts to support investors, particularly new entrants affected by recent regional developments, to ensure business continuity and growth. He further highlighted the need to enhance support for private sector enterprises, improve service quality, and strengthen competitiveness, in line with Qatar National Vision to position the country as a leading tourist destination. In turn, Saad bin Ali Al Kharji, Chairman of Qatar Tourism, expressed his appreciation to the Qatar Chamber for providing the opportunity to engage with business owners and investors in the tourism sector. He emphasized that Qatar places special importance on the sector due to its vital role in supporting economic growth and diversification, commending the strong support it receives from the wise leadership and the government. He noted that Qatar Tourism is working closely with stakeholders to identify the needs of business owners and the key challenges they face amid the current circumstances, with a view to submitting them to the relevant authorities and working towards swift and effective solutions. Al Kharji also announced that Qatar Tourism will launch the "Welcome Summer" campaign next May, running till September, with the aim of revitalizing the sector and attracting citizens, residents, and visitors from GCC countries during the summer season. He added that the Authority has conducted a survey covering 160 hotels to gather feedback and recommendations, which will be communicated to the relevant bodies for further action. For his part, Sheikh Hamad bin Ahmed Al Thani, QC Member and Chairman of the Tourism Committee, noted that the hotel sector has incurred significant losses during the recent period. He expressed his aspiration to support hotel owners, particularly by supporting electricity fees and the postponement of installment payments. The meeting touched on several key topics, including support for electricity and water costs in hotels, facilitating and postponing bank loan repayments, and coordinating among relevant authorities regarding the distribution of major events. It also addressed facilitating visa issuance and accommodation fees, activating and supporting medical tourism, among other issues. It was agreed that Qatar Chamber would identify all challenges facing the tourism sector and submit them to Qatar Tourism for review, with a view to identifying appropriate solutions. (Qatar Tribune)

International

- Japan business mood slumps, bankruptcies seen rising as Iran war lifts costs** - The Japanese business mood worsened in March to levels not seen since the start of the Ukraine war in 2022, a government survey showed, a sign surging oil costs and supply disruptions from the Middle East war were taking a toll on the fragile economy. A separate survey by a private think tank also showed corporate bankruptcy cases rose for the fourth straight year in fiscal 2025 with further increases expected from around summer as surging costs from the conflict squeeze profits. The findings align with the Bank of Japan's warning in a quarterly report on Monday over the potential economic hit from the conflict and highlight uncertainty on whether the central bank will raise interest rates this month. "The direct damage from the conflict appears to be limited so far. But given downside economic risks, the hurdle for the BOJ to raise rates in April could be high," said Toru Suehiro, chief economist at Daiwa Securities. An index measuring business sentiment fell to 42.2 in March, down 6.7 points from the previous month to mark the lowest level since February 2022, the government survey showed on Wednesday. "Japan's economic recovery is showing some weakness due to downward pressure from Middle East developments," the government said, downgrading its assessment from February. **WORRY OVER FUEL PRICES** Some retailers fret that rising fuel prices could hurt consumption, while several manufacturers said they were already facing shortages of raw materials,

the survey showed. Another index measuring sentiment two to three months ahead also worsened to 38.7 in March from 50.0 in February, hitting the lowest level since December 2020, it showed. The BOJ ended a decade-long, massive stimulus in 2024 and raised interest rates including in December, when it took its short-term policy rate to 0.75%, on the view Japan was on the cusp of durably achieving its 2% inflation target. BOJ Governor Kazuo Ueda has signaled the bank's readiness to raise rates again in the near term on growing conviction Japan was seeing a cycle of moderate wage and price rises kick in. Data released on Wednesday showed Japan's real wages rose 1.9% in February, the most in five years, backing up the BOJ's view that conditions for further rate hikes could be falling into place. But surging oil prices from the Middle East conflict have complicated the BOJ's decision on how soon to push up borrowing costs by adding to mounting inflationary pressure, while hurting an economy heavily reliant on fuel imports. A survey by private think tank Teikoku Databank showed companies were under strain from high input and labor costs, even before the U.S.-Israel attacks on Iran on February 28 led to an escalating conflict in the Middle East. Total bankruptcy cases in fiscal 2025, which ended in March, stood at 10,425, up 3.5% from the previous year and exceeding the 10,000 mark for two straight years, the survey showed on Wednesday. "There is growing concern among firms about rising input costs as surging crude oil prices have pushed up prices not just for fuel and chemical goods, but for a wide range of items," such as plastic products, construction materials and fertilizers, Teikoku Databank said. "Japan may see a surge in bankruptcies from around summer, leading to a good chance of an increase in bankruptcy cases during fiscal 2026," it said. (Reuters)

Regional

- World Bank slashes 2026 Middle East growth forecast after energy sector turmoil** - The World Bank has slashed its 2026 growth forecast for Middle East economies as a consequence of the war between the U.S.-Israel and Iran and warned of pervasive risks in a report published on Wednesday. President Donald Trump late on Tuesday announced a two-week ceasefire in the conflict, now in its sixth week, subject to Iran's agreement to pause its blockade of oil and gas supplies through the Strait of Hormuz. Iran's foreign minister said Tehran would stop counterattacks and provide safe passage through the waterway. The closure of the strategic strait, and destruction of energy and public infrastructure, had disrupted markets, increased financial volatility, and weakened the 2026 growth outlook, the World Bank Group said in its Economic Update for the Middle East, North Africa, Afghanistan and Pakistan. "Risks are firmly tilted to the downside. Uncertainty is pervasive, and the economic outlook could shift significantly if the conflict intensifies or protracts," the report said. Overall GDP growth in the region, excluding Iran, is expected to slow from an estimated 4% in 2025 to 1.8% for 2026, which is 2.4 percentage points below the Group's January projections. Growth in the oil and gas producers of the Gulf Cooperation Council and Iraq, among the most heavily affected by the impact of the conflict, is expected to slow even more sharply. The World Bank downgraded its forecast for the GCC, which includes Saudi Arabia, the world's top oil exporter, to 1.3% for 2026, down 3.1 percentage points from its January projection, and driven mainly by lower projected hydrocarbon revenues due to disruptions caused by the conflict. Within the grouping, growth in Kuwait and Qatar - which are less economically diversified, and where energy related disruptions are more severe - growth is projected to contract this year by 6.4% and 5.7%, respectively. "The current crisis is a stark reminder of the work ahead for the region: not only to weather shocks, but to rebuild more resilient economies with stronger macroeconomic fundamentals, innovate and improve governance, invest in infrastructure, and boost employment-creating sectors," Ousmane Dione, the World Bank's vice president for the region said in a statement. Due to "exceptionally high uncertainty", the World Bank said it was not publishing forecasts beyond the 2025/26 fiscal year for Iran. It said real GDP was estimated to contract by 2.7% in the 2025/26 fiscal year to March 20, 2026. (Zawya)
- Relief in Gulf tourism sector as US-Iran ceasefire begins** - A temporary ceasefire in the Iran conflict has brought a visible sense of relief to the Gulf travel industry after weeks of disruption that affected flights, hotel bookings and regional travel confidence. Airlines across the Gulf had been

forced to reroute or suspend services during the conflict as security concerns and airspace restrictions disrupted one of the world's busiest aviation corridors. Major regional carriers faced delays, longer flying times and higher operating costs as aircraft avoided sensitive zones over parts of the Gulf. Industry reports said flight activity in parts of the region had dropped sharply during the peak of the crisis, with airlines operating well below normal capacity as schedules were repeatedly adjusted. The uncertainty also affected passenger demand, with many travelers postponing holidays, business trips and family travel across the Gulf. Hotels in major destinations such as Dubai and Abu Dhabi reported cancellations as travelers waited for greater clarity on regional security. Some properties offered flexible stays and maintained stable pricing for passengers stranded by flight disruptions. Several airlines introduced booking waivers and flexible travel options to manage uncertainty, while travel agencies reported a slowdown in last-minute bookings during the conflict period. The ceasefire has now begun to improve sentiment, with airlines expected to gradually restore confidence and travelers resuming delayed plans. However, industry analysts say full normalization may take time because carriers are still reviewing schedules cautiously and fuel costs remain elevated. For Gulf tourism-dependent economies, even a short period of stability is significant. Aviation and tourism remain central to regional economic activity, and the easing of tensions is expected to support a gradual return of business and leisure travel in the coming days. (Zawya)

- Tourist inflow into GCC states expected to fall by up to 19mn with maximum revenue losses of \$32bn** - Secretary General of the Gulf Cooperation Council (GCC) Jassem Albudaiwi said that the current military escalation in the region might lead to a huge fall in the number of tourists arriving in the GCC states. "The statistical report from the Gulf Statistical Center for 2024 showed that the GCC countries received more than 72mn tourists, generating revenues of nearly \$120bn, during the year. However, given the military escalation in the region, a decline in tourist numbers is expected, ranging between 8mn and 19mn, with potential losses in tourism revenues ranging between \$13bn and \$32bn," he said while addressing the extraordinary meeting of the Committee of the GCC Ministers of Tourism, held on Tuesday via video conference. The meeting was chaired by Bahraini Minister of Tourism Fatima Al Sairafi, who is also president of the current session, with the participation of the GCC ministers of tourism. In his opening speech, Albudaiwi stated that today's extraordinary meeting is being held at a critical juncture, as the GCC countries are targeted by a blatant Iranian aggression. "The escalating challenges facing our countries are no longer a passing circumstance, but rather a true test of our ability to protect our achievements and ensure the continued efficiency and stability of our vital sectors. This escalation necessitates that we all move from traditional coordination to a higher level of practical integration and proactive response, given that the tourism sector in the GCC countries is a fundamental pillar for achieving economic sustainability," he said. Albudaiwi emphasized that the GCC countries have successfully established themselves as global tourist destinations, making this sector one of the fastest-growing and most significant contributors to the diversification of their economies. "The developments we are witnessing today have cast a shadow over the vital tourism sector, impacting travel patterns, the pace of tourism activity and the stability of related markets. This requires us to strengthen coordination and integration and intensify joint efforts to ensure the sustainable growth of this sector, preserve its achievements, and enhance its ability to face future challenges," he underlined. The GCC secretary general also pointed out that experience has proven that the GCC countries are capable of overcoming all crises and challenges efficiently and effectively, relying on their close ties and effective integration across all fields. He emphasized that this approach has contributed to strengthening the GCC countries' ability to contain challenges, maintain their stability and ensure the efficient and effective continuity of all vital sectors, reflecting the strength and effectiveness of joint Gulf action in various circumstances. Albudaiwi highlighted that the meeting of the Committee of the GCC Ministers of Tourism embodies a deep understanding of the nature of these challenges, through discussing the current situation and anticipating its dimensions and effects on the tourism sector, and working collectively to develop the best ways to deal with it, whether in the short or long term. "This is aimed to ensure the

restoration of tourism momentum and enhance its sustainability, unify media messages, and adopt joint initiatives that restore confidence to tourism markets, as well as to confirm that the GCC region is still a safe and attractive destination," he added. Addressing the meeting, Saudi Minister of Tourism Ahmed Al-Khateeb affirmed the Kingdom's unwavering commitment to Gulf unity and the integration of regional efforts. He emphasized Saudi Arabia's ongoing support for GCC countries in several related areas, including logistical coordination and air connectivity, saying that this contributes to regional stability and the continued flow of visitors and travelers. "The Kingdom remains committed to close cooperation with our brothers in the GCC countries, within an approach based on continuous coordination and joint action. We continue to support Gulf efforts aimed at maintaining the stability of the tourism sector, enhancing its readiness, and strengthening confidence in the region during this current phase," he said. The meeting addressed the repercussions of current developments in the region on the tourism sector and coordinated joint Gulf response to support the sector's stability, enhance confidence, and ensure the continuity of tourism activity. The meeting emphasized a shared commitment from the GCC countries to intensify coordination and collective action to address current challenges, thereby bolstering visitor and investor confidence, supporting the sector's continuity, and enhancing the readiness of Gulf tourist destinations to cope with emerging developments. United Nations World Tourism Organization (UNWTO) Secretary General Sheikha Al-Nowais also attended the meeting that discussed ways to enhance cooperation and support a rapid recovery of this vital sector. It is worthy to note that the Saudi tourism sector has demonstrated resilience and adaptability to current regional developments, supported by a vibrant market and a significant increase in domestic tourism. This underscores the Saudi tourism market's ability to adapt to regional changes, highlighting the Kingdom's role as a key supporter of stability in the region's tourism sector. (Zawya)

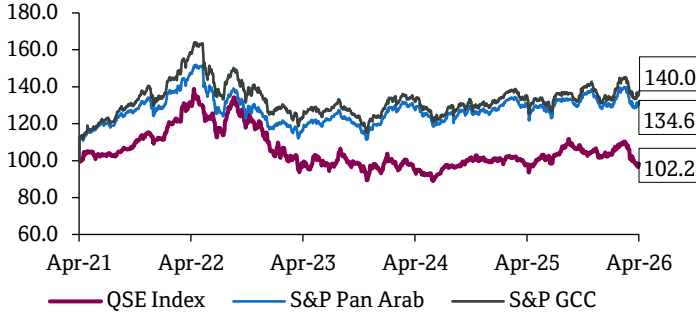
- Saudi Arabia records over 71,000 commercial registrations in Q1** - Saudi Arabia's Ministry of Commerce said more than 71,000 commercial registrations were issued during the first quarter of 2026, thus bringing the total number of active registrations in the kingdom to over 1.89mn. The ministry said the figures reflect continued expansion in the business sector, with commercial registrations rising 240% over the past five years. Growth was particularly strong in sectors aligned with Vision 2030, including e-commerce, virtual reality and data analytics, according to the ministry's quarterly Business Sector Bulletin. The media sector also recorded gains, with the number of establishments increasing 10% to more than 1.27mn. Registrations of limited liability companies exceeded 597,000, marking a 138% increase, while joint-stock company registrations topped 5,000, up 40% since 2021, the ministry said. (Zawya)
- Health Water Bottling seals strategic deal with Saudi PIF company** - Health Water Bottling Company, the owner of the leading bottled water brand 'Nova,' has signed an MoU with the Saudi Investment Recycling Company (SIRC) with focus on recycling, waste reduction, and environmental stewardship, aligning with Saudi Vision 2030. Under the MoU, the two parties will jointly explore significant initiatives aimed at reducing waste, improving material recovery, and increasing national recycling rates. This partnership will also accelerate progress towards a more circular and resource-efficient economy in Saudi Arabia. SIRC, a wholly-owned unit of Saudi sovereign wealth fund PIF, is a national leader in recycling infrastructure and circular economy solutions. This collaboration highlights Nova's commitment to advancing sustainable manufacturing initiatives, strengthening environmental responsibility, and contributing to Saudi Arabia's ambitious Vision 2030 sustainability goals. The agreement marks a long-term commitment to support the growth of the Kingdom's recycling ecosystem and promote responsible consumer behavior. Health Water Bottling Company CEO Suleyman Serdar Seyhanli said: "This partnership with SIRC marks a significant milestone in our sustainability journey. As a leader in the bottled water industry, we recognize our responsibility to support Saudi Arabia's transition to a circular economy." "By aligning with Vision 2030 and collaborating with SIRC, we aim to enhance recycling, waste reduction, and environmental stewardship," he stated. "We have already introduced rPET bottles made from 100% recycled plastic to help protect the

environment and reduce CO2 emissions. Additionally, our partnership with the National Center for Vegetation Cover Development and Combating Desertification (NCVC) involves planting 200,000 trees by 2030, with the first phase already started at Se'ed National Park near our bottling plant. This reflects our commitment to long term environmental impact and a greener future for the country," Seyhanli added. Eng. Ahmed Aljoughani, Chief Business Development Officer at SIRC, said: "We are committed to building a robust national recycling ecosystem, and partnerships with industry leaders such as the Nova brand are essential to achieving that mission." "Through this collaboration, we will work together to develop impactful recycling initiatives, enhance material recovery, and drive public-private cooperation that strengthens the Kingdom's circular economy," he stated. The areas of collaboration will focus on four key objectives: Reverse Vending Machine (RVM) initiatives, recycling awareness campaigns, circular economy programs, and waste diversion projects to support national sustainability targets and reduce environmental impact, stated Aljoughani. This MoU represents a partnership that sets a strong foundation for long term environmental impact and supports Saudi Arabia's transition towards a thriving circular economy, he added. (Zawya)

- Dubai sees growth in international legal consultancy firms in Q1 2026** - The Government of Dubai Legal Affairs Department reported a surge in the number of licensed international legal consultancy firms in the emirate during the first quarter of 2026. The total number of licensed international firms reached 86 by the end of March, a 2.3% increase compared to the end of 2025. The Department also recorded a 100% sustainability rate in registration and licensing operations. According to the Department's quarterly report, the first quarter saw 89 new legal consultants being registered, bringing the total number of practicing legal consultants to 3,433 across 139 licensed legal consultancy firms. International firms now account for 61.8% of all licensed legal consultancy firms in Dubai, underscoring the emirate's continued ability to attract global legal expertise and strengthen its professional ecosystem. These consultants practice the profession in accordance with the emirate's world-class regulatory framework. According to the report, legal consultants in Dubai represent 91 nationalities, signifying the diversity of legal systems and expertise. This diversity reflects a multidisciplinary and multinational legal environment aligned with the emirate's stature as a prominent global economic hub. Dr. Lowai Mohamed Belhou, Director-General of the Government of Dubai Legal Affairs Department, noted that the sustained growth and long-term development of the legal professional sector, one of the emirate's vital service sectors, demonstrates the vision and directives of the leadership of Dubai. He said the growth of international firms mirrors Dubai's dynamic investment environment, which requires a broad range of legal expertise to support complex, cross-border economic activity. He added that this diversity strengthens the investment ecosystem by ensuring access to specialized legal services aligned with Dubai's global standing. The Department, he said, is focused on providing the right enablers and flexible policy frameworks through legislative agility, streamlined procedures and the digitalization of services designed to strengthen competitiveness and reinforce Dubai's stature as a leading, globally recognized model for legal excellence. (Zawya)
- Oman's fish landing value surges to \$1.4bn in 2025** - The total value of fish landed from various artisanal, coastal, and commercial fishing methods in the Sultanate of Oman reached approximately OMR 576,181,000 by the end of December 2025, marking a 12.7% increase compared to the end of December 2024, which stood at OMR 511,301,000. Preliminary statistical data issued by the National Centre for Statistics and Information indicated that the total quantity of fish landed reached 798,615 tonnes by the end of December 2025, compared to 769,769 tonnes by the end of December 2024, representing a growth of 3.7%. Statistics revealed that artisanal fishing volumes increased by 3.3%, reaching 715,745 tonnes by the end of December 2025, compared to 692,973 tonnes during the same period in 2024. The statistics also showed that Al Wusta Governorate topped the list of governorates in the Sultanate of Oman in terms of fish landed by artisanal fishing, with a total of 246,183 tonnes. It was followed by South Al Sharqiyah Governorate with 222,726 tons, then North and South Al Batinah Governorates with a combined total of 84,883 tons.

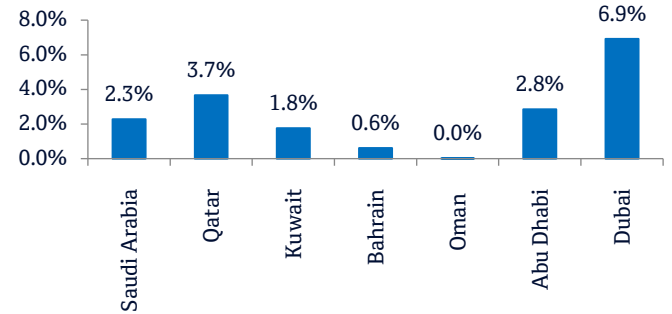
Dhofar Governorate recorded 73,824 tonnes, while Musandam Governorate registered 50,489 tons, and Muscat Governorate 37,640 tonnes. Commercial catches increased by 8.7% to reach 74,461 tonnes by the end of December 2025, compared to 68,470 tonnes during the same period in 2024. Coastal fishing also saw a slight increase of 1%, recording 8,409 tonnes compared to 8,326 tonnes during the same period in 2024. In terms of species, small pelagic fish led in landings within artisanal fishing, with a quantity of 372,740 tonnes, followed by large pelagic fish at 211,776 tonnes, then demersal fish at approximately 101,291 tons, crustaceans and mollusks at 11,844 tonnes, and other unclassified species at 11,004 tonnes. Sharks recorded the lowest landing quantity at 7,090 tonnes. (Zawya)

Rebased Performance



Source: Bloomberg

Daily Index Performance



Source: Bloomberg

Asset/Currency Performance	Close (\$)	1D%	WTD%	YTD%
Gold/Ounce	4,719.15	0.3	0.9	9.3
Silver/Ounce	74.12	1.5	1.5	3.4
Crude Oil (Brent)/Barrel (FM Future)	94.75	(13.3)	(13.1)	55.7
Crude Oil (WTI)/Barrel (FM Future)	94.41	(16.4)	(15.4)	64.4
Natural Gas (Henry Hub)/MMBtu	2.78	(7.6)	(2.5)	(30.3)
LPG Propane (Arab Gulf)/Ton	73.70	(5.1)	(5.0)	15.7
LPG Butane (Arab Gulf)/Ton	94.60	(7.3)	(4.7)	22.7
Euro	1.17	0.6	1.3	(0.7)
Yen	158.57	(0.7)	(0.7)	1.2
GBP	1.34	0.8	1.5	(0.6)
CHF	1.26	0.8	1.1	0.2
AUD	0.70	1.0	2.2	5.6
USD Index	99.13	(0.7)	(0.9)	0.8
RUB	0.0	0.0	0.0	0.0
BRL	0.19	(0.2)	0.1	6.6

Source: Bloomberg

Global Indices Performance	Close	1D%*	WTD%*	YTD%*
MSCI World Index	4,458.39	3.0	3.3	0.6
DJ Industrial	47,909.92	2.8	3.0	(0.3)
S&P 500	6,782.81	2.5	3.0	(0.9)
NASDAQ 100	22,634.99	2.8	3.5	(2.6)
STOXX 600	613.50	4.9	4.1	3.1
DAX	24,080.63	6.1	5.2	(2.3)
FTSE 100	10,608.88	3.9	3.1	6.6
CAC 40	8,263.87	5.5	5.1	0.9
Nikkei	56,308.42	6.4	6.8	10.4
MSCI EM	1,539.59	5.5	6.8	9.6
SHANGHAI SE Composite	3,995.00	3.2	3.7	3.0
HANG SENG	25,893.02	3.2	3.2	0.4
BSE SENSEX	77,562.90	4.4	6.4	(11.5)
Bovespa	192,201.16	3.7	3.6	28.5
RTS	1,089.6	(1.7)	(1.7)	(4.7)

Source: Bloomberg (*\$ adjusted returns if any)

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