



Earnings Flash Note
Qatar Insurance Co.
1Q 2025



Qatar Insurance Co. (QATI)

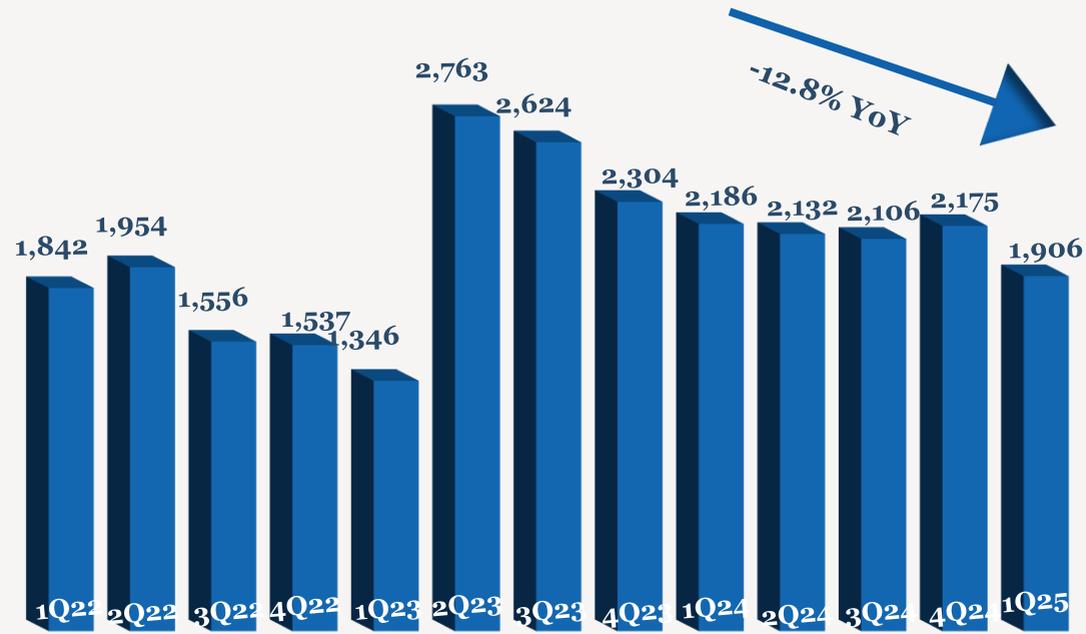
- > Net profit increased by 3.3% YoY to QR201mn (-3.2% QoQ) in 1Q2025 primarily due to an increase in total income.
 - > Insurance revenue decreased by 12.8% YoY (-12.4% QoQ) to QR1,906mn in 1Q2025.
 - > Insurance service result fell 26.9% YoY (-23.2% QoQ) to QR76mn in 1Q2025.
 - > Total investment and other income declined 6.9% YoY to QR222mn (-10.0% QoQ) in 1Q2025.
 - > For 1Q2025, EPS came at QR0.046 vs. QR0.045 in 1Q2024.
- > As of 29th April 2025, the stock has decreased 9.6% YTD, Underperforming the QSE Index, which was down by 2.3% YTD.

1Q 2025 Earnings Performance

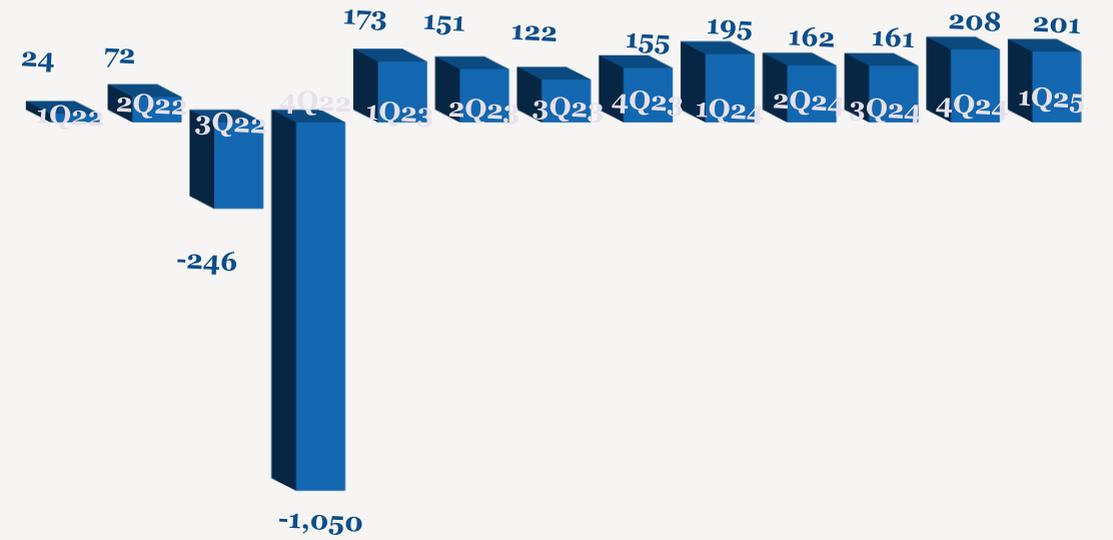
	1Q2025	1Q2024	YoY	4Q2024	QoQ
Insurance Revenue	1,906	2,186	-12.8%	2,175	-12.4%
Insurance Service Result	76	105	-26.9%	100	-23.2%
Total Investment and other Income	222	238	-6.9%	247	-10.0%
Total Income	332	323	2.7%	365	-9.0%
Net Profit to Equity	201	195	3.3%	208	-3.2%
EPS (QR)	0.046	0.045	4.4%	0.053	-12.5%

Note: Values are expressed in QR'mn unless explicitly stated

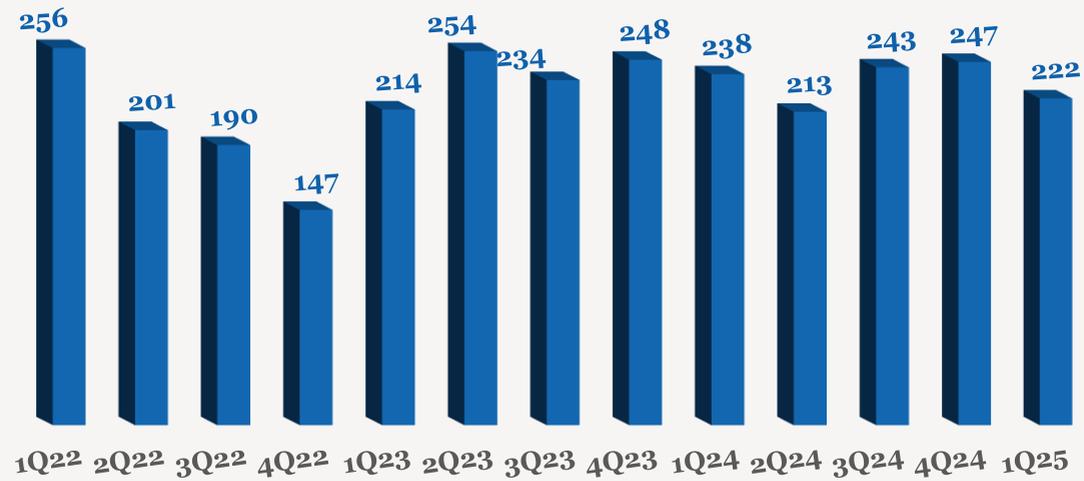
Quarterly Insurance Revenue (QRmn)



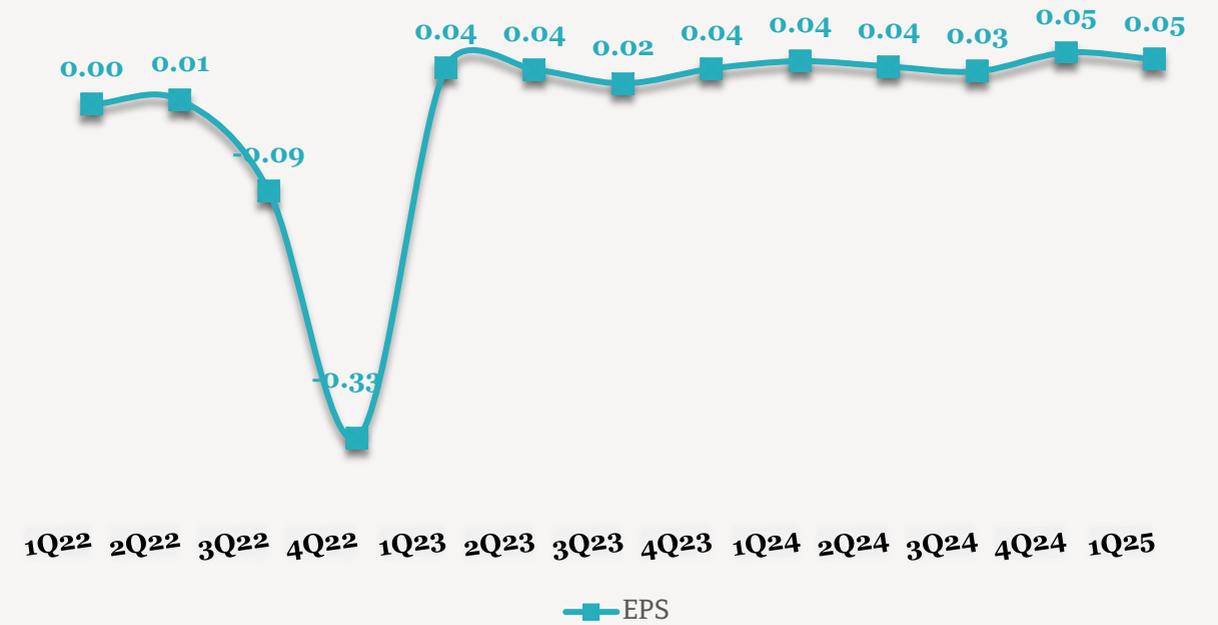
Quarterly Earnings Trend (QRmn)



Quarterly Investment and Other Operations Results (QRmn)



EPS (QR) Trend



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