



Earnings Flash Note
Qatari German Medical Devices Company
1Q 2025



Qatari German Medical Devices Company (QGMD)

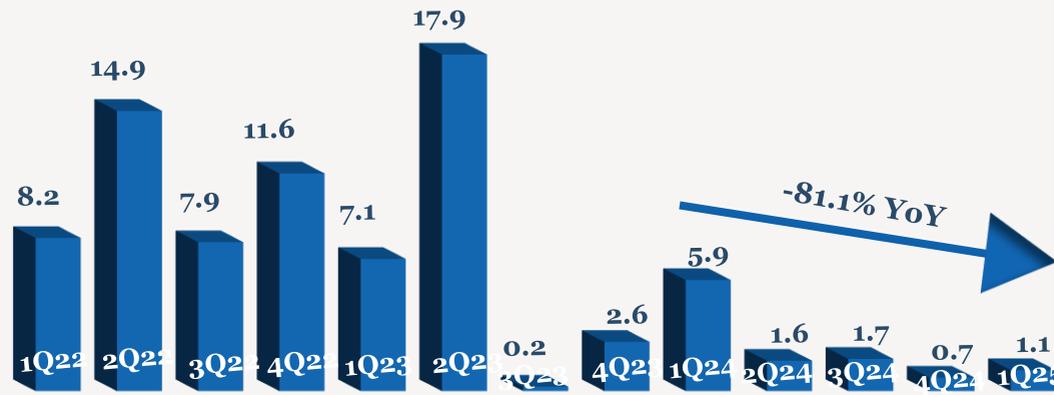
- > Net loss came to QR1.6mn as against the net profit of QR0.3mn in 1Q2024 and against the net loss of QR67.7mn in 4Q2024 due to lower revenue.
- > Total revenue came lower by 81.1% YoY (+55.9% QoQ) to QR1.1mn in 1Q2025.
- > Gross profit came at QR0.2mn in 1Q2025 as against the gross profit of QR3.3mn in 1Q2024 and against the loss of QR2.2mn in 4Q2024.
- > Operating loss of QR1.4mn in 1Q2025 as compared to operating Profit of QR 0.6mn in 1Q2024, and against the operating loss of QR57.3mn in 4Q2024.
- > For 1Q2025, Loss Per Share came to QR0.014 vs. EPS of QR0.002 in 1Q2024.
- > As of 30th April, 2025, the stock decreased 3.3% YTD, Underperforming the QSE Index, which was down by 1.1% YTD.

1Q 2025 Earnings Performance

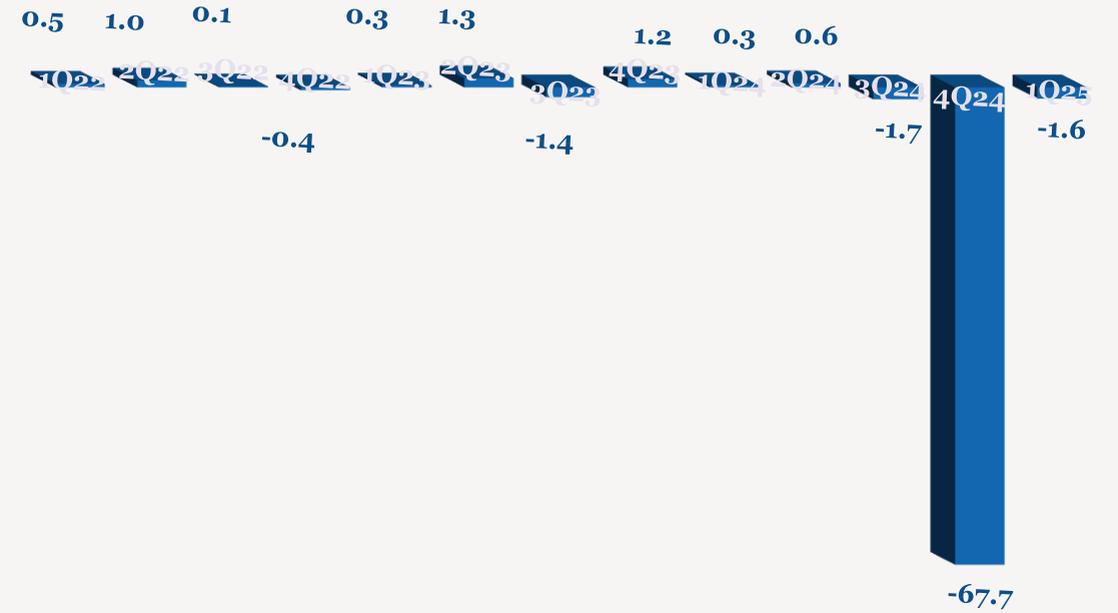
| | 1Q2025 | 1Q2024 | YoY | 4Q2024 | QoQ |
|----------------------|--------|--------|--------|--------|-------|
| Total Revenue | 1.1 | 5.9 | -81.1% | 0.7 | 55.9% |
| Gross Profit | 0.2 | 3.3 | -92.8% | -2.2 | NM |
| Gross Margin % | 21.3% | 55.6% | | NM | |
| Operating Profit | -1.4 | 0.6 | NM | -57.3 | NM |
| Operating Margin % | NM | 9.6% | | NM | |
| Net Profit to Equity | -1.6 | 0.3 | NM | -67.7 | NM |
| Net Margin % | NM | 4.8% | | NM | |
| EPS (QR) | -0.014 | 0.002 | NM | -0.586 | NM |

Note: Values are expressed in QR'mn unless explicitly stated

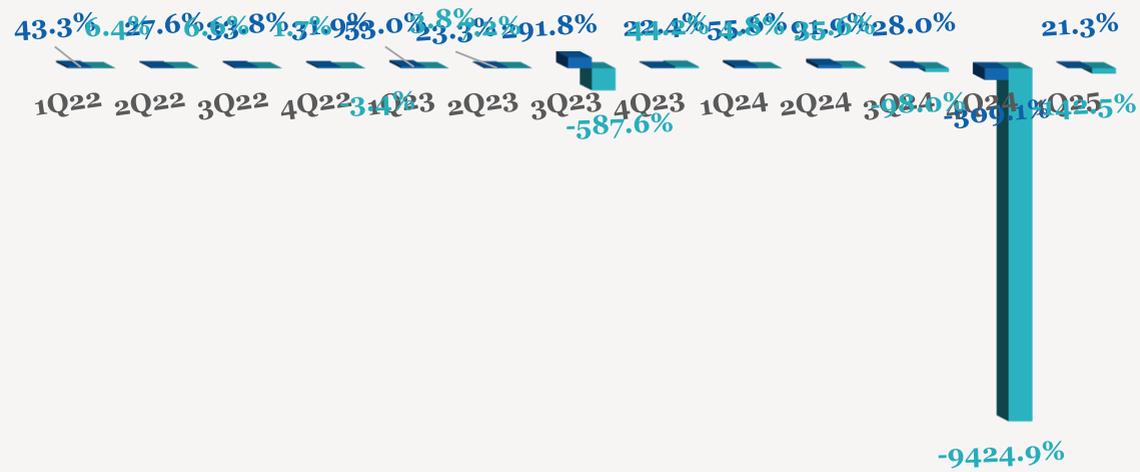
Quarterly Sales Trend (QRmn)



Quarterly Earnings Trend (QRmn)

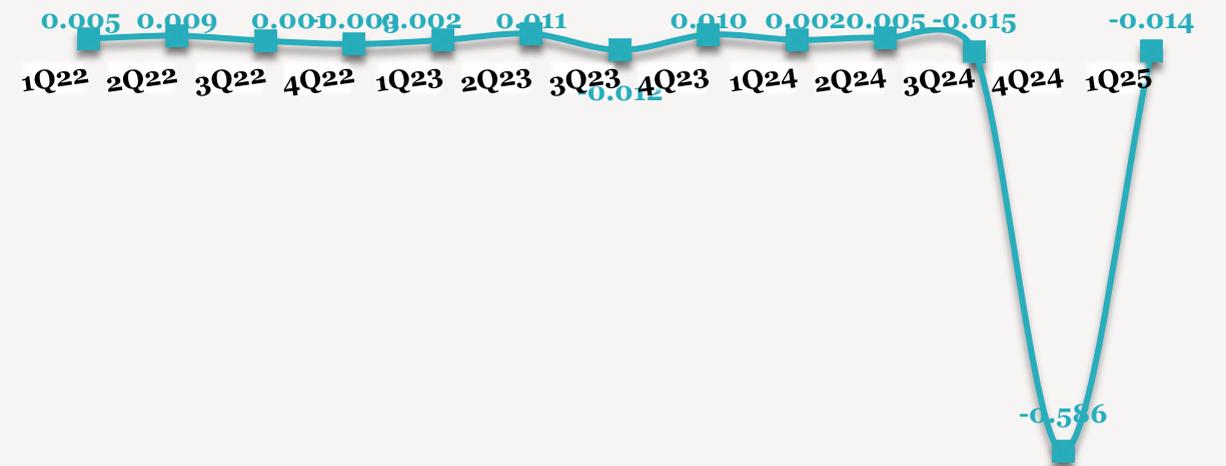


Quarterly Margin Trend



■ Gross Margin (%) ■ Net Margin (%)

EPS (QR) Trend



■ EPS

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