



# Earnings Flash Note

Qatar General Insurance & Reinsurance Co.

1Q 2025

## Qatar General Insurance & Reinsurance Co. (QGRI)

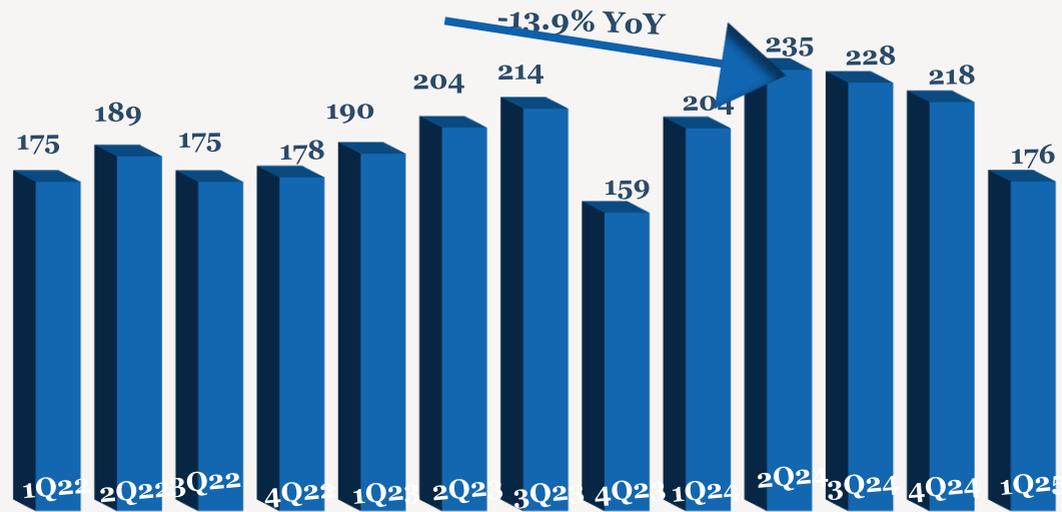
- > Net Profit came to QR50mn in 1Q2025 (vs net profit of QR18mn in 1Q2024) as compared to net loss of QR17mn in 4Q2024.
- > Insurance revenue decreased by 13.9% YoY (-19.4% QoQ) to QR176mn in 1Q2025.
- > Investment and other operations income was QR49mn (vs QR29mn in 1Q2024) as compared to income of QR43mn in 4Q2024.
- > For 1Q2025, Earnings Per Share was at QR0.057 vs QR0.21 in 1Q2024.
- > As of 30<sup>th</sup> April 2025, the stock has Increased 4.1% YTD, Outperforming the QSE Index, which was down by 1.1% YTD.

### 1Q2025 Earnings Performance

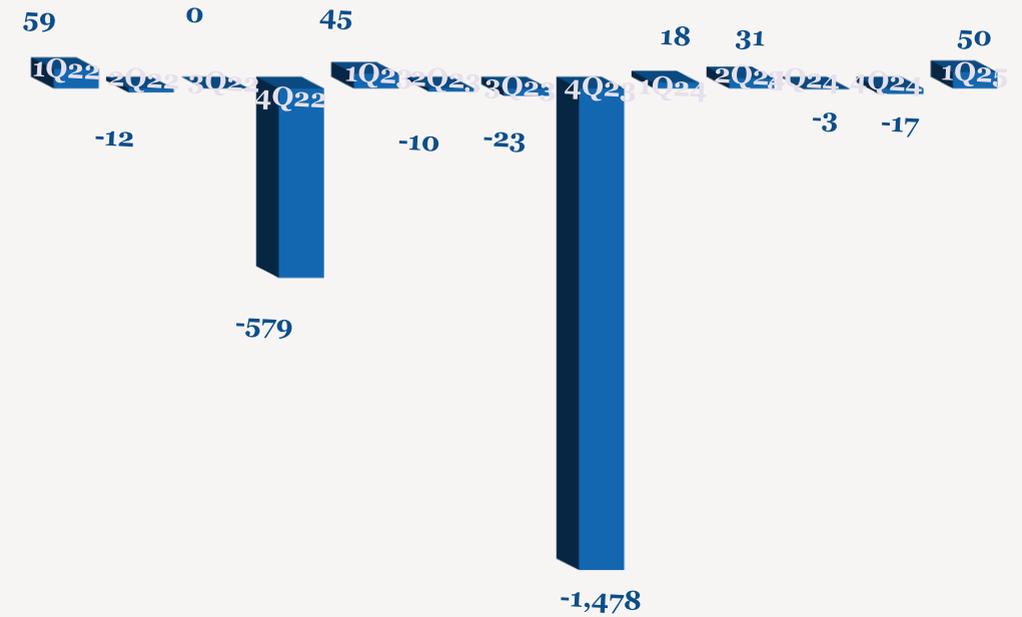
	1Q2025	1Q2024	YoY	4Q2024	QoQ
Insurance Revenue	176	204	-13.9%	218	-19.4%
Insurance Service Result	21	27	-23.7%	-30	NM
Investment and other operations results	49	29	69.1%	43	15.0%
(Loss) profit from operations	29	4	701.8%	-16	NM
Net Profit to Equity	50	18	176.0%	-17	NM
EPS (QR)	0.057	0.021	176.0%	-0.019	NM

Note: Values are expressed in QR'mn unless explicitly stated

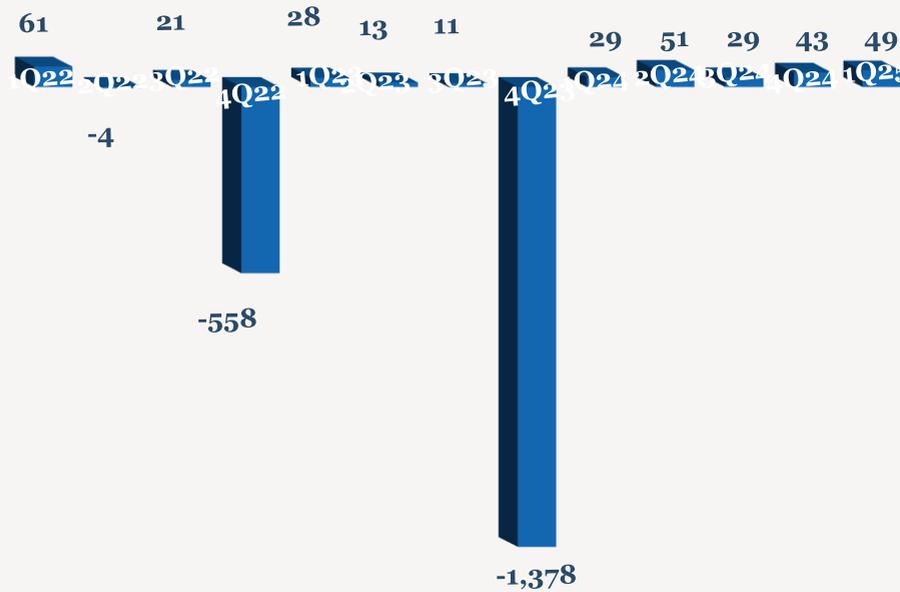
Quarterly Insurance Revenue (QRmn)



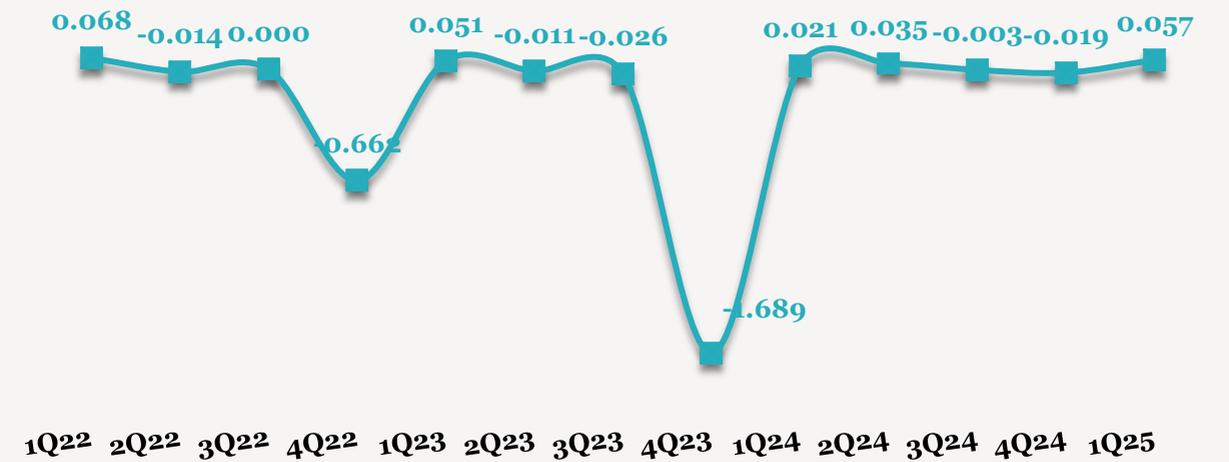
Quarterly Earnings Trend (QRmn)



Quarterly Investment and Other Operations Results (QRmn)



EPS (QR) Trend



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