



Earnings Flash Note
Qatar Oman Investment Co.
2Q 2024/6M 2024



Qatar Oman Investment Company (QOIS)

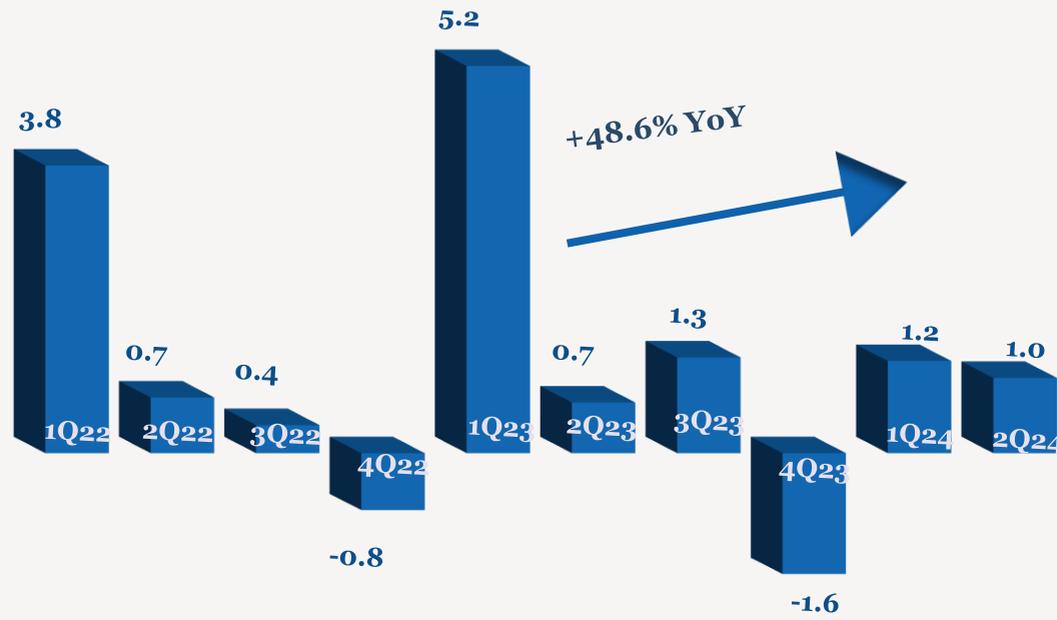
- > Net profit came to QR0.7mn (+25.3% QoQ) in 2Q2024 vs. a loss of QR7.0mn in 2Q23 primarily due to a total income of QR1.5mn as against the total loss of QR6.1mn in 2Q2023. For 6M2024, net profit came to QR1.3mn as against the loss of QR2.5mn in 6M2023.
- > Rental income from investment property decreased by 22.3% YoY (-11.9% QoQ) to QR0.5mn in 2Q2024. For 6M2024, rental income was down 16.9% YoY to QR1.0mn.
- > Investment and interest income increased by 48.6% YoY to QR1.0mn (-18.4% QoQ). For 6M2024, investment and interest income was down 61.8% to QR2.2mn.
- > For 2Q2024, EPS came at QR0.002 vs. loss per share of QR0.022 in 2Q2023. For 6M2024, EPS was 0.004 vs. loss per share of 0.008 in 6M2023.
- > As of 5th August 2024, the stock has decreased 25.4% YTD, underperforming the QSE index, which was down by 7.1% YTD.

2Q/6M 2024 Earnings Performance

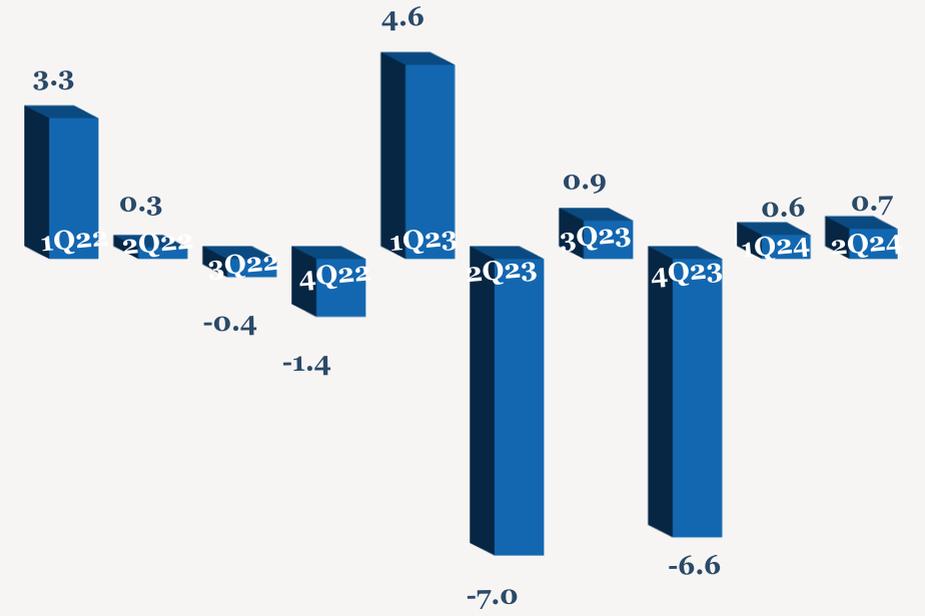
	2Q2024	2Q2023	YoY	1Q2024	QoQ	6M2024	6M2023	YoY
Investment and Interest Income	1.0	0.7	48.6%	1.2	-18.4%	2.2	5.8	-61.8%
Rental income from the investment property	0.5	0.6	-22.3%	0.5	-11.9%	1.0	1.2	-16.9%
Total Income	1.5	-6.1	NM	1.8	-16.4%	3.3	-0.3	NM
Total Expenses	0.8	1.1	-26.6%	1.2	-34.3%	2.0	2.4	-17.7%
Other Income	0.0	0.1	-81.7%	0.0	598.0%	0.0	0.2	-90.7%
Net Profit to Equity	0.7	-7.0	NM	0.6	25.3%	1.3	-2.5	NM
EPS (QR)	0.002	-0.022	NM	0.002	25.3%	0.004	-0.008	NM

Note: Values are expressed in QR'mn unless explicitly stated

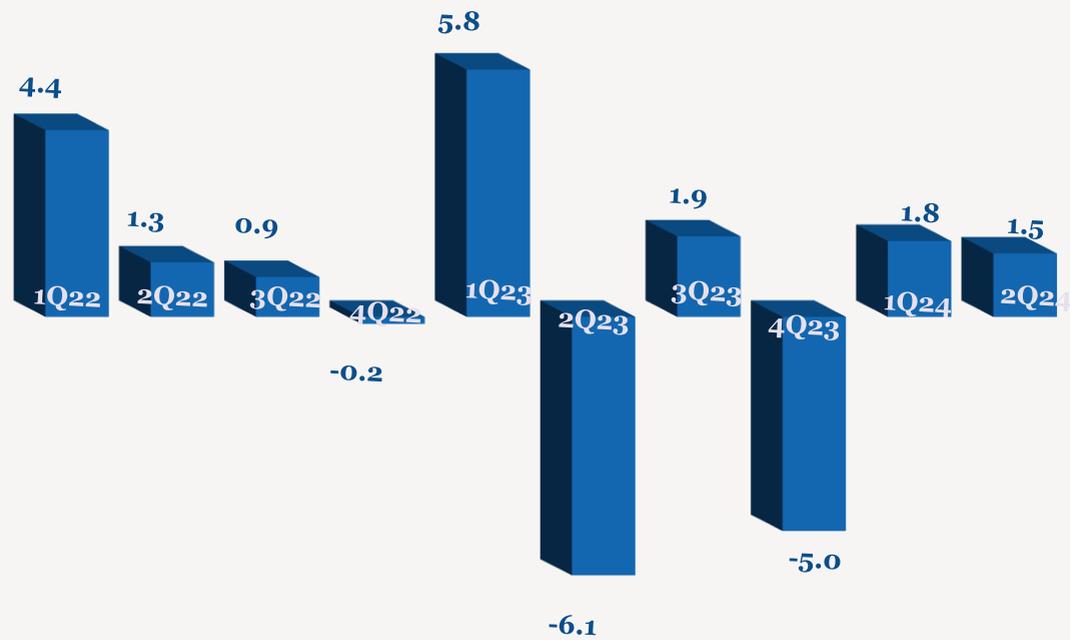
Quarterly Investment and Interest Income Trend (QRmn)



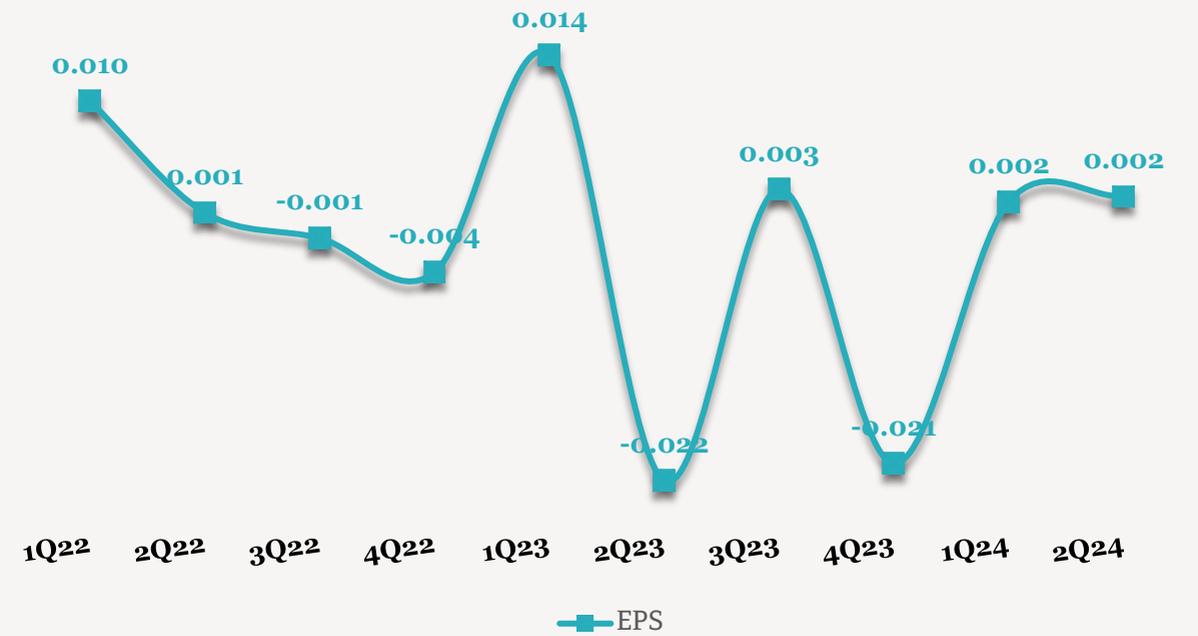
Quarterly Earnings Trend (QRmn)



Quarterly Total Income Trend (QRmn)



EPS (QR) Trend



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